

Message

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Sent: 2017-11-01 7:28:57 AM
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Subject: Fair Hydro - Revised Draft of MTSA
Attachments: BLK MTSA.pdf; Master_Transfer_and_Servicing_Agreement (Osler_Torys comments on IESO_SE Draft).DOCX

All, please find attached a revised draft of the MTSA incorporating comments from Osler, Torys and our respective clients. Also attached is a blackline to the version provided by Stikeman on Friday.

As noted in the draft, the Indenture Trustee has been removed as a party to the Agreement on the understanding that a separate acknowledgement and indemnity will be entered into between the IESO and the Indenture Trustee. In addition, please note that we have not provided comments on the proposed timing for remittances, etc. as these will need to be discussed by the working group.

This is being circulated to all parties concurrently and remains subject to review and comment by OPG and the dealers.

OSLER

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