

Message

From: WONG Leslie -LAWDIV [leslie.wong@opg.com]
Sent: 2017-11-07 7:41:19 PM
To: Michael Boll [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=4811917e15054407b665fe16d12ff415-Michael Bol]; Kim Marshall [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=b63a22b42bf14587870d93119a054d88-Kim Marshal]
CC: LEE John -TREASURY [john.s.lee@opg.com]; RYFA Ken -TREASURY [ken.ryfa@opg.com]; Ramchandani, Rima [rramchandani@torys.com]; 'Feldman, Michael' [mfeldman@torys.com]; 'Saulnier, Brett' [bsaulnier@torys.com]
Subject: Revised MTSA per our discussion today
Attachments: #24448469v2_TorysAtWork_ - MTSA (November 7th Rating Agency Draft).docx; Blackline_24448469v1 - 24448469_2.pdf

Dear Michael,

Attached per our meeting today is a revised draft of the MTSA. Attached is a clean version and a blackline against the version that went to the rating agencies. Could you please arrange for KPMG to consider the inclusion of the obligations in 3.3(k) and (l) with the expectation that OPG will agree to undertake those obligations under an agency appointment?

Let us know if there are any questions or comments on the attached.

Regards,

Les

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