

Message

From: Saulnier, Brett [bsaulnier@torys.com]
Sent: 2018-01-18 3:00:38 PM
To: Stoddart, Jesse - Debt Capital Markets [Jesse.Stoddart@cibc.com]; Miao, Amelia [amiao@osler.com]; dup-john.s.lee@opg.com [john.s.lee@opg.com]; 'ken.ryfa@opg.com' [ken.ryfa@opg.com]; 'WONG Leslie -LAWDIV' [leslie.wong@opg.com]; 'LADAK Lubna -FIN & C CTRL' [lubna.ladak@opg.com]; Sebastiano, Rocco [RSebastiano@osler.com]; Milligan, Peter [PMilligan@osler.com]; Fullerton, Rick [RFullerton@osler.com]; 'ian.benaiah@rbccm.com' [ian.benaiah@rbccm.com]; 'Khan, Nur (nur.khan@rbccm.com)' [nur.khan@rbccm.com]; 'brent.r.taylor@rbccm.com' [brent.r.taylor@rbccm.com]; 'katrina.niehaus@gs.com' [katrina.niehaus@gs.com]; 'brian.delaney@gs.com' [brian.delaney@gs.com]; Maciel, Andrew [Andrew.Maciel@cibc.com]; Adalja, Sunil [Sunil.Adalja@cibc.com]; Persad, Nicole [Nicole.Persad@cibc.com]; Persaud, Donnie - Debt Capital Markets [Donnie.Persaud@cibc.com]; Hunter, Rosalind [RHunter@osler.com]; Innes, Michael [MInnes@osler.com]; 'Malhi, Harman' [harman.malhi@rbccm.com]; Alvi, Shariq [Shariq.Alvi@cibc.com]; Daou, Hadi [Hadi.Daou@cibc.com]; Hume, Tyler [Tyler.Hume@cibc.com]; Royer, Kate [KRoyer@osler.com]; LAURETA LAPIRA May -TREASURY [may.lapira@opg.com]; 'Fitzpatrick, Michael F.' [MFitzpatrick@hunton.com]; 'O'Brian, Adam' [aobrian@hunton.com]; Cameron, Brett [Brett.Cameron@cibc.com]; 'Peter Hamilton' [PHamilton@stikeman.com]; Glenn Zacher [GZacher@stikeman.com]; Kim Marshall [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=b63a22b42bf14587870d93119a054d88-Kim Marshal]; Michael Boll [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=4811917e15054407b665fe16d12ff415-Michael Bol]
CC: Feldman, Michael [mfeldman@torys.com]; Mansoori, Nina [nmansoori@torys.com]; Olusoga, Yinka [yolusoga@torys.com]; Bomhof, Scott [sbomhof@torys.com]; Watson, Gwen [gwatson@torys.com]; Johnson, Richard [rjohnson@torys.com]; Dost, Mitchell [mdost@torys.com]; Ramchandani, Rima [rramchandani@torys.com]
Subject: RE: Fair Hydro Investor Deck (Comments)
Attachments: Fair Hydro Trust Investor Presentation (Torys).pdf

All,

Please find attached some minor comments/clarifications on top of the Stikeman/IESO markup in red. I've added Stikeman/IESO to this email so everyone can review concurrently.

Thanks,
Brett

Brett Saulnier

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TORYS
LLP

From: Saulnier, Brett
Sent: January-18-18 12:19 PM
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Subject: RE: Fair Hydro Investor Deck (Comments)

Hi all,

Please see attached comments from the IESO on the latest version of the investor presentation.

Thanks,
Brett

Brett Saulnier

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