Message

From: LEE John -TREASURY [john.s.lee@opg.com]
Sent: 2018-02-05 3:07:22 PM
To: Kim Marshall [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=b63a22b42bf14587870d93119a054d88-Kim Marshal]
CC: LADAK Lubna -TREASURY [lubna.ladak@opg.com]; RYFA Ken -TREASURY [ken.ryfa@opg.com]; Michael Boll [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=4811917e15054407b665fe16d12ff415-Michael Bol]; LAURETA LAPIRA May -TREASURY [may.lapira@opg.com]; GO Matthew -TREASURY [matthew.go@opg.com]; WONG Leslie -LAWDIV [leslie.wong@opg.com]; HAHN PARKER Janet -TREASURY [j.hahnparker@opg.com]; 'Miao, Amelia' [amiao@osler.com]
Subject: FW: EXTERNAL – FHT - Bring Down Due Diligence Questions (Feb 6 2018) - 9:30 am
Attachments: Fair Hydro Trust - Bring Down Due Diligence Questions (February 2018).DOCX; Fair Hydro Trust - Due Diligence Questions (January 2018).DOCX

Kim:

See the Feb - Bring down due diligence questions….. Fairly straightforward. Also attached for your reference is the Jan Due Diligence Questions which won't be repeated tomorrow.
Meeting notice will be forwarded to you once we receive it from Oslers.

Thanks

John

John

From: Miao, Amelia [mailto:amiao@osler.com]
Sent: Monday, February 05, 2018 2:51 PM
To: RYFA Ken -TREASURY <ken.ryfa@opg.com>; WONG Leslie -LAWDIV <leslie.wong@opg.com>; LEE John -TREASURY <john.s.lee@opg.com>; HARTWICK Ken -FINANCE <ken.hartwick@opg.com>; LADAK Lubna -TREASURY <lubna.ladak@opg.com>; Persaud, Donnie - Debt Capital Markets <Donnie.Persaud@cibc.com>; Maciel, Andrew <Andrew.Maciel@cibc.com>; Adalja, Sunil <Sunil.Adalja@cibc.com>; Persad, Nicole <Nicole.Persad@cibc.com>; Adalja, Sunil <Sunil.Adalja@cibc.com>; Stoddart, Jesse - Debt Capital Markets <Jesse.Stoddart@cibc.com>; Khan, Nur <nur.khan@rbccm.com>; 'Ian Benaiah' <ian.benaiah@rbccm.com>; Malhi, Harman <harman.malhi@rbccm.com>; Taylor, Brent R <brent.r.taylor@rbccm.com>; 'Delaney, Brian' <Brian.Delaney@gs.com>; 'Niehaus, Katrina' <Katrina.Niehaus@gs.com>; Mansoori, Nina <nmansoori@torys.com>; Ramchandani, Rima <rramchandani@torys.com>; Feldman, Michael <mfeldman@torys.com>; Saulnier, Brett <bsaulnier@torys.com>; Dost, Mitchell <mdost@torys.com>
Cc: Fullerton, Rick <RFullerton@osler.com>; Innes, Michael <MInnes@osler.com>; Milligan, Peter <PMilligan@osler.com>; Sebastiano, Rocco <RSebastiano@osler.com>
Subject: EXTERNAL – FHT - Bring Down Due Diligence Questions (Feb 6 2018)

All,

In advance of tomorrow's planned launch of the Fair Hydro Trust senior note term deal, please see attached a copy of the bring-down due diligence questions. We also enclose a copy of the original questions asked during the Jan 22 2018 diligence session, which are referred to in the bring-down set.

The bring down session is currently scheduled for **9:30 a.m. ET** tomorrow morning. A calendar invitation with dial-in details will also separately be forwarded to your attention. We would be grateful if OPG/Torys could please also forward, as appropriate, the questions and dial-in to IESO and their teams.

Thanks,
Amelia

OSLER

Amelia Miao
Associate

416.862.4867 DIRECT
416.862.6666 FACSIMILE
amiao@osler.com

Osler, Hoskin & Harcourt LLP
Box 50, 1 First Canadian Place
Toronto, Ontario, Canada M5X 1B8

osler.com
