

Message

From: Michael Boll [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=4811917E15054407B665FE16D12FF415-MICHAEL BOL]
Sent: 2018-02-06 11:08:30 AM
To: Picard, Michel [mpicard@kpmg.ca]
CC: Kim Marshall [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=b63a22b42bf14587870d93119a054d88-Kim Marshal]
Subject: FW: Fair Hydro - Opinion
Attachments: WSComparison__6810870_11-_6810870_12.pdf; Signed Fair Hydro SE Opinion dated Dec. 21, 2017.pdf

From: Kim Marshall
Sent: January 23, 2018 8:22 AM
To: Peter Hamilton
Cc: Michael Boll
Subject: FW: Fair Hydro - Opinion

Michel Picard is looking for a final opinion – is this it? Can I send to him? thx

Kimberly Marshall | VP, Corporate Services & CFO
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From: Peter Hamilton [<mailto:PHamilton@stikeman.com>]
Sent: December 20, 2017 1:46 PM
To: Mansoori, Nina
Cc: Saulnier, Brett; Prado, Melissa; Dost, Mitchell; Michael Boll; Glenn Zacher; Anthony Martinello; Kim Marshall
Subject: Fair Hydro - Opinion

Please see attached, delivered on the same escrow terms as the docs yesterday

Peter Hamilton

Direct: +1 416 869 5564
Email: phamilton@stikeman.com

Stikeman Elliott

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From: Mansoori, Nina [<mailto:nmansoori@torys.com>]
Sent: Wednesday, December 20, 2017 10:40 AM
To: Peter Hamilton

Cc: Saulnier, Brett; Prado, Melissa; Dost, Mitchell

Subject: RE: Fair Hydro - Executed Declaration of Trust & Carrying Costs Statement

Verification statement is attached. Peter, we'd appreciate if you could send us an executed and compiled copy of your opinion in escrow this morning. Thank you.

Nina Mansoori

P. 416.865.7332 | F. 416.865.7380 | 1.800.505.8679

From: Mansoori, Nina

Sent: December-20-17 8:06 AM

To: Peter Hamilton <PHamilton@stikeman.com>

Cc: Anthony Martinello <Anthony.Martinello@ieso.ca>; LADAK Lubna -TREASURY <lubna.ladak@opg.com>; GO Matthew -TREASURY <matthew.go@opg.com>; LAURETA LAPIRA May -TREASURY <may.lapira@opg.com>; Susan Nicholson <susan.nicholson@ieso.ca>; Olga Whiteley <Olga.Whiteley@ieso.ca>; Saulnier, Brett <bsaulnier@torys.com>; Kim Marshall <Kim.Marshall@ieso.ca>; LEE John -TREASURY <john.s.lee@opg.com>; Jeannette Briggs <jeannette.briggs@ieso.ca>; Michael Boll <Michael.Boll@ieso.ca>; WONG Leslie -LAWDIV <leslie.wong@opg.com>; Olusoga, Yinka <yolusoga@torys.com>; Ramchandani, Rima <rramchandani@torys.com>; RYFA Ken -TREASURY <ken.ryfa@opg.com>; Feldman, Michael <mfeldman@torys.com>; Prado, Melissa <mprado@torys.com>; Dost, Mitchell <mdost@torys.com>; MCAULEY Tyler -LAWDIV <tyler.mcauley@opg.com>

Subject: Re: Fair Hydro - Executed Declaration of Trust & Carrying Costs Statement

Effective immediately today. We are registering the financing statement first thing this morning and will send that to you once received. Thanks

On Dec 20, 2017, at 7:59 AM, Peter Hamilton <PHamilton@stikeman.com> wrote:

When is this effective (helpful to know for purposes of registration of the financing statement).

[cid:263519f3a30b4b608b9ec0f16beee588]<<http://www.stikeman.com>>

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On Dec 19, 2017, at 8:37 PM, Mansoori, Nina

<nmansoori@torys.com<mailto:nmansoori@torys.com>> wrote:

Anthony – please find attached fully executed copies of the Declaration of Trust and Carrying Costs Statement dated tomorrow's date. Please note that we replaced the wire details attached to

the Carrying Costs Statement with the bank letter which sets out those wire details. Please initiate the wire for the carrying costs as soon as possible tomorrow morning and circulate a tracking number to the broader group confirming the same.

Many thanks for your help.
Nina

Nina Mansoori
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<Declaration of Trust - SIGNED.pdf>

<Carry Costs Statement (Executed).pdf>

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