

Message

From: GO Matthew -TREASURY [matthew.go@opg.com]
Sent: 2018-04-16 11:35:08 AM
To: Adalja, Sunil [Sunil.Adalja@cibc.com]; Anthony Martinello [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=3fb7d76317b34780b15d96309b995c31-Anthony Mar]; Benaiah, Ian [ian.benaiah@rbccm.com]; Delaney, Brian (Brian.Delaney@gs.com) [Brian.Delaney@gs.com]; FHT [fht@opg.com]; Firmeza, Digna (Digna.Firmeza@BNYMellon.com) [Digna.Firmeza@BNYMellon.com]; gs-warehouse-am (gs-warehouse-am@gs.com) [gs-warehouse-am@gs.com]; gs-warehouse-ops (gs-warehouse-ops@ny.email.gso.com) [gs-warehouse-ops@ny.email.gso.com]; Katrina Niehaus (Katrina.Niehaus@gs.com) [Katrina.Niehaus@gs.com]; LEE John -TREASURY [john.s.lee@opg.com]; Lively, Pamela (Pamela.Lively@bnymellon.com) [Pamela.Lively@bnymellon.com]; Maciel, Andrew [Andrew.Maciel@cibc.com]; Malhi, Harman (harman.malhi@rbccm.com) [harman.malhi@rbccm.com]; Michael Boll [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=4811917e15054407b665fe16d12ff415-Michael Boll]; Olga Whiteley [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=a8aa010dbbc243af97222fcd3f2ae4a0-Olga White]; Persad, Nicole (Nicole.Persad@cibc.com) [Nicole.Persad@cibc.com]; RYFA Ken -TREASURY [ken.ryfa@opg.com]; Taylor, Brent R (brent.r.taylor@rbccm.com) [brent.r.taylor@rbccm.com]; YAO Anthea -FUNDMGMT [anthea.yao@opg.com]; GRECO Clara -LAWDIV [clara.greco@opg.com]; LADAK Lubna -TREASURY [lubna.ladak@opg.com]; LAURETA LAPIRA May -TREASURY [may.lapira@opg.com]
Subject: RE: April 20 - Draft Closing Agenda + Global Direction and Receipt
Attachments: FHT & OPG counterparts. Global Direction April 2018.pdf

FYI – attached are the signature pages from OPG.

Once all signatures are received, I'll send out a fully executable version of the direction letter later today.

From: GO Matthew -TREASURY
Sent: Friday, April 13, 2018 10:27 AM
To: Adalja, Sunil <Sunil.Adalja@cibc.com>; Anthony Martinello <Anthony.Martinello@ieso.ca>; Benaiah, Ian <ian.benaiah@rbccm.com>; Delaney, Brian (Brian.Delaney@gs.com) <Brian.Delaney@gs.com>; FHT <fht@opg.com>; Firmeza, Digna (Digna.Firmeza@BNYMellon.com) <Digna.Firmeza@BNYMellon.com>; gs-warehouse-am (gs-warehouse-am@gs.com) <gs-warehouse-am@gs.com>; gs-warehouse-ops (gs-warehouse-ops@ny.email.gso.com) <gs-warehouse-ops@ny.email.gso.com>; Katrina Niehaus (Katrina.Niehaus@gs.com) <Katrina.Niehaus@gs.com>; LEE John -TREASURY <john.s.lee@opg.com>; Lively, Pamela (Pamela.Lively@bnymellon.com) <Pamela.Lively@bnymellon.com>; Maciel, Andrew <Andrew.Maciel@cibc.com>; Malhi, Harman (harman.malhi@rbccm.com) <harman.malhi@rbccm.com>; Michael Boll <Michael.Boll@ieso.ca>; Olga Whiteley (Olga.Whiteley@ieso.ca) <Olga.Whiteley@ieso.ca>; Persad, Nicole (Nicole.Persad@cibc.com) <Nicole.Persad@cibc.com>; RYFA Ken -TREASURY <ken.ryfa@opg.com>; Taylor, Brent R (brent.r.taylor@rbccm.com) <brent.r.taylor@rbccm.com>; YAO Anthea -FUNDMGMT <anthea.yao@opg.com>; GRECO Clara -LAWDIV <clara.greco@opg.com>; LADAK Lubna -TREASURY <lubna.ladak@opg.com>; LAURETA LAPIRA May -TREASURY <may.lapira@opg.com>
Subject: RE: April 20 - Draft Closing Agenda + Global Direction and Receipt

All,

Attached is the execution version of the Global Direction and Receipt. All parties had no additional comments to add, so there were no changes. Please sign the relevant pages and return back to me by noon Monday. We will hold the signature pages in escrow until closing.

Thanks,
Matt

From: GO Matthew -TREASURY

Sent: Thursday, April 12, 2018 3:12 PM

To: Adalja, Sunil <Sunil.Adalja@cibc.com>; Anthony Martinello <Anthony.Martinello@ieso.ca>; Benaiah, Ian <ian.benaiah@rbccm.com>; Delaney, Brian (Brian.Delaney@gs.com) <Brian.Delaney@gs.com>; FHT <fht@opg.com>; Firmeza, Digna (Digna.Firmeza@BNYMellon.com) <Digna.Firmeza@BNYMellon.com>; gs-warehouse-am (gs-warehouse-am@gs.com) <gs-warehouse-am@gs.com>; gs-warehouse-ops (gs-warehouse-ops@ny.email.gs.com) <gs-warehouse-ops@ny.email.gs.com>; Katrina Niehaus (Katrina.Niehaus@gs.com) <Katrina.Niehaus@gs.com>; LEE John -TREASURY <john.s.lee@opg.com>; Lively, Pamela (Pamela.Lively@bnymellon.com) <Pamela.Lively@bnymellon.com>; Maciel, Andrew <Andrew.Maciel@cibc.com>; Malhi, Harman (harman.malhi@rbccm.com) <harman.malhi@rbccm.com>; Michael Boll <Michael.Boll@ieso.ca>; Olga Whiteley (Olga.Whiteley@ieso.ca) <Olga.Whiteley@ieso.ca>; Persad, Nicole (Nicole.Persad@cibc.com) <Nicole.Persad@cibc.com>; RYFA Ken -TREASURY <ken.ryfa@opg.com>; Taylor, Brent R (brent.r.taylor@rbccm.com) <brent.r.taylor@rbccm.com>; YAO Anthea -FUNDMGMT <anthea.yao@opg.com>; GO Matthew -TREASURY <matthew.go@opg.com>; GRECO Clara -LAWDIV <clara.greco@opg.com>; LADAK Lubna - TREASURY <lubna.ladak@opg.com>; LAURETA LAPIRA May -TREASURY <may.lapira@opg.com>

Subject: April 20 - Draft Closing Agenda + Global Direction and Receipt

All,

Attached are the draft versions of the April 20, 2018 closing agenda along with the draft global direction and receipt letter. Please provide any comments on the closing agenda as soon as conveniently possible.

For the global direction and receipt, please send any comments by end of day today. If there are no comments, please sign the relevant signature pages and return back to us by noon Monday (April 16). Similar to last month, we will hold signature pages in escrow until the closing date.

Please let me know if you have any questions or comments.

Thanks,
Matt

THIS MESSAGE IS ONLY INTENDED FOR THE USE OF THE INTENDED RECIPIENT(S) AND MAY CONTAIN INFORMATION THAT IS PRIVILEGED, PROPRIETARY AND/OR CONFIDENTIAL. If you are not the intended recipient, you are hereby notified that any review, retransmission, dissemination, distribution, copying, conversion to hard copy or other use of this communication is strictly prohibited. If you are not the intended recipient and have received this message in error, please notify me by return e-mail and delete this message from your system. Ontario Power Generation Inc.