

Message

From: Chin, Angela J. [Angela.JChin@CIBC.ca]
Sent: 2018-04-20 10:13:34 AM
To: Persad, Nicole [Nicole.Persad@cibc.com]; 'GO Matthew -TREASURY' [matthew.go@opg.com]; Adalja, Sunil [Sunil.Adalja@cibc.com]; Anthony Martinello [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=3fb7d76317b34780b15d96309b995c31-Anthony Mar]; 'Benaiah, Ian' [ian.benaiah@rbccm.com]; 'Delaney, Brian (Brian.Delaney@gs.com)' [Brian.Delaney@gs.com]; 'FHT' [fht@opg.com]; 'Firmeza, Digna (Digna.Firmeza@BNYMellon.com)' [Digna.Firmeza@BNYMellon.com]; 'gs-warehouse-am (gs-warehouse-am@gs.com)' [gs-warehouse-am@gs.com]; 'gs-warehouse-ops (gs-warehouse-ops@ny.email.gs.com)' [gs-warehouse-ops@ny.email.gs.com]; 'Katrina Niehaus (Katrina.Niehaus@gs.com)' [Katrina.Niehaus@gs.com]; dup-john.s.lee@opg.com [john.s.lee@opg.com]; 'Lively, Pamela (Pamela.Lively@bnymellon.com)' [Pamela.Lively@bnymellon.com]; Maciel, Andrew [Andrew.Maciel@cibc.com]; 'Malhi, Harman (harman.malhi@rbccm.com)' [harman.malhi@rbccm.com]; Michael Boll [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=4811917e15054407b665fe16d12ff415-Michael Bol]; Olga Whiteley [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=a8aa010dbbc243af97222fcd3f2ae4a0-Olga White]; 'RYFA Ken -TREASURY' [ken.ryfa@opg.com]; 'Taylor, Brent R (brent.r.taylor@rbccm.com)' [brent.r.taylor@rbccm.com]; 'YAO Anthea -FUNDMGMT' [anthea.yao@opg.com]; 'GRECO Clara -LAWDIV' [clara.greco@opg.com]; 'LADAK Lubna -TREASURY' [lubna.ladak@opg.com]; 'LAURETA LAPIRA May -TREASURY' [may.lapira@opg.com]; Ly, Lisa [Lisa.Ly@CIBC.ca]
Subject: RE: April 20 - Draft Closing Agenda + Global Direction and Receipt

Please see below for the CIBC wire reference #s:

\$15,435,468.75 - LVTS6F3RSCV86TR2

\$15,435,468.75 - LVTS6F3RSCNIDTR2

Regards,

Angela Chin | Analyst, Securitization & Structured Products Administration | CIBC Capital Markets | 161 Bay St., 9th Floor, Toronto, ON M5J 2S8 | Tel: 416 594-7504 | angela.jchin@cibc.ca

From: Persad, Nicole
Sent: Thursday, April 12, 2018 5:32 PM
To: 'GO Matthew -TREASURY'; Adalja, Sunil; dup-anthony.martinello@ieso.ca; 'Benaiah, Ian'; 'Delaney, Brian (Brian.Delaney@gs.com)'; 'FHT'; 'Firmeza, Digna (Digna.Firmeza@BNYMellon.com)'; 'gs-warehouse-am (gs-warehouse-am@gs.com)'; 'gs-warehouse-ops (gs-warehouse-ops@ny.email.gs.com)'; 'Katrina Niehaus (Katrina.Niehaus@gs.com)'; dup-john.s.lee@opg.com; 'Lively, Pamela (Pamela.Lively@bnymellon.com)'; Maciel, Andrew; 'Malhi, Harman (harman.malhi@rbccm.com)'; 'Michael Boll'; 'Olga Whiteley (Olga.Whiteley@ieso.ca)'; 'RYFA Ken -TREASURY'; 'Taylor, Brent R (brent.r.taylor@rbccm.com)'; 'YAO Anthea -FUNDMGMT'; 'GRECO Clara -LAWDIV'; 'LADAK Lubna -TREASURY'; 'LAURETA LAPIRA May -TREASURY'; Ly, Lisa; Chin, Angela J.
Subject: RE: April 20 - Draft Closing Agenda + Global Direction and Receipt

Thanks Matt. CIBC does not have any comments on the Global Direction and Receipt.

Nicole Persad | Associate, Securitization | CIBC Capital Markets | CIBC World Markets Inc.
161 Bay Street 5th Floor, Toronto ON M5J 2S8 | Tel: 416 594-7576 | nicole.persad@cibc.com

From: GO Matthew -TREASURY [mailto:matthew.go@opg.com]
Sent: Thursday, April 12, 2018 3:31 PM
To: Adalja, Sunil; dup-anthony.martinello@ieso.ca; Benaiah, Ian; Delaney, Brian (Brian.Delaney@gs.com); FHT; Firmeza, Digna (Digna.Firmeza@BNYMellon.com); gs-warehouse-am (gs-warehouse-am@gs.com); gs-warehouse-ops (gs-warehouse-ops@ny.email.gs.com); Katrina Niehaus (Katrina.Niehaus@gs.com); dup-john.s.lee@opg.com; Lively, Pamela (Pamela.Lively@bnymellon.com); Maciel, Andrew; Malhi, Harman (harman.malhi@rbccm.com); Michael Boll; Olga Whiteley (Olga.Whiteley@ieso.ca); Persad, Nicole; RYFA Ken -TREASURY; Taylor, Brent R (brent.r.taylor@rbccm.com); YAO Anthea -FUNDMGMT; GRECO Clara -LAWDIV; LADAK Lubna -TREASURY; LAURETA LAPIRA May -TREASURY
Subject: RE: April 20 - Draft Closing Agenda + Global Direction and Receipt

Just to clarify with the below instructions, once any/all comments are received today, I will circulate an execution version incorporating any changes of the global direction for signing.

From: GO Matthew -TREASURY

Sent: Thursday, April 12, 2018 3:12 PM

To: Adalja, Sunil <Sunil.Adalja@cibc.com>; Anthony Martinello <Anthony.Martinello@ieso.ca>; Benaiah, Ian <ian.benaiah@rbccm.com>; Delaney, Brian (Brian.Delaney@gs.com) <Brian.Delaney@gs.com>; FHT <fht@opg.com>; Firmeza, Digna (Digna.Firmeza@BNYMellon.com) <Digna.Firmeza@BNYMellon.com>; gs-warehouse-am (gs-warehouse-am@gs.com) <gs-warehouse-am@gs.com>; gs-warehouse-ops (gs-warehouse-ops@ny.email.gs.com) <gs-warehouse-ops@ny.email.gs.com>; Katrina Niehaus (Katrina.Niehaus@gs.com) <Katrina.Niehaus@gs.com>; LEE John -TREASURY <john.s.lee@opg.com>; Lively, Pamela (Pamela.Lively@bnymellon.com) <Pamela.Lively@bnymellon.com>; Maciel, Andrew <Andrew.Maciel@cibc.com>; Malhi, Harman (harman.malhi@rbccm.com) <harman.malhi@rbccm.com>; Michael Boll <Michael.Boll@ieso.ca>; Olga Whiteley (Olga.Whiteley@ieso.ca) <Olga.Whiteley@ieso.ca>; Persad, Nicole (Nicole.Persad@cibc.com) <Nicole.Persad@cibc.com>; RYFA Ken -TREASURY <ken.ryfa@opg.com>; Taylor, Brent R (brent.r.taylor@rbccm.com) <brent.r.taylor@rbccm.com>; YAO Anthea -FUNDMGMT <anthea.yao@opg.com>; GO Matthew -TREASURY <matthew.go@opg.com>; GRECO Clara -LAWDIV <clara.greco@opg.com>; LADAK Lubna - TREASURY <lubna.ladak@opg.com>; LAURETA LAPIRA May -TREASURY <may.lapira@opg.com>

Subject: April 20 - Draft Closing Agenda + Global Direction and Receipt

All,

Attached are the draft versions of the April 20, 2018 closing agenda along with the draft global direction and receipt letter. Please provide any comments on the closing agenda as soon as conveniently possible.

For the global direction and receipt, please send any comments by end of day today. If there are no comments, please sign the relevant signature pages and return back to us by noon Monday (April 16). Similar to last month, we will hold signature pages in escrow until the closing date.

Please let me know if you have any questions or comments.

Thanks,
Matt

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