

Issue	Status	Deliverable	Due Date	Required For		Comment
				Rating Agency	OPG Board Approval	
Fair Allocation Curve	Draft Letter to be provided to OPG by Sept 15	Confirmation Letter from Minister for 2 yr including Re-adjustment amount	18-Sep	X	X	
	OPG & MOE to have joint model review Sept 15	Confirmation Letter from DM/ADM for Full allocation curve for the duration of the Program including the re-adjustment amount	20-Sep	X	X	
Change in Law Protection	Revised Draft term Sheet to be circulated today	Final Term Sheet	15-Sep		X	E&Y confirmation required prior to Board approval
		Draft Agreement	20-Sep	X	X	
Regulation relating to Fees & OEB	MOE circulated to OEB for comment	Draft Regulation	25-Sep	X	X	E&Y confirmation required prior to Board approval
LDC Commingling Risk	IESO to provide LCAs required	MTSA	25-Sep	X		
Interest payment during Moratorium	MOE & IESO to discuss required Reg Amendments Tory's to provide Structural Input	Term Sheet - Required Changes to Regulations	20-Sep	X	X	
		Draft Regulation	29-Sep	X		
Share Purchase Agreement	Waiting for confirmation /comments from MOE/MOF	Finalized Master Share subscription Agreement including concurrence with equity requirement approval process	25-Sep		X	