IESO 2018 – 2020 Business Planning Timelines

Mar/Apr	May	June	July	August
Board Strategy Session (Mar 2) Divisional kick-off meetings 3+9 forecast for 2017 Forecast used as basis for 2018 budget 2019 – 20 high level projections	Divisional priorities and requirements (*Directors, Managers & Finance)* SAC meeting (May 10) Alignment of: • Strategic plan • SAC priorities • Business unit initiatives (current and emerging) • Risk identification & assessment • CPM development • Interdependencies (IT, HR, Legal & Procurement)	Budget Consolidation (*VPs, Directors & Finance)* • Operating expenses • FTEs • Capital • Program views Preliminary Key Risks and CPMs Board presentation (June 14)	Leadership Meetings (*Executive & Directors)* • Divisional review and validation Narrative development Ministry of Energy briefing Key Risk mitigation	Executive review of consolidated Business Plan and budget (mid-Aug) SAC review (Aug 23) Board presentation and approval (Aug 30) Submission to Ministry of Energy (Sept 1)

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