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**From:** Jeannette Briggs [/O=IMO/OU=MSX1/CN=RECIPIENTS/CN=JEANNETTE BRIGGS]  
**Sent:** 2017-03-14 12:38:18 PM  
**To:** Adrian Pye [/O=IMO/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=Pyea]  
**Subject:** RE: there is a requirement to inform LDCs prior to giving information to the orb  
**Attachments:** FW: Today's Rate Mitigation Announcement

See all the attachments. JB

*Regards,*

*Jeannette Briggs* Director, Settlements - Corporate Services  
Independent Electricity System Operator (IESO) | T: 905-855-6364 | C: 416-997-6364  
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**From:** Adrian Pye  
**Sent:** March 14, 2017 10:16 AM  
**To:** Jeannette Briggs  
**Cc:** Hanna Smith  
**Subject:** RE: there is a requirement to inform LDCs prior to giving information to the oeb

Thanks Jeannette,

The information that will be provided is related to the smart metering entity and compliance with the OEB order that LDCs provide the fields of data shown below broken out by postal code. That the SME will be filing compliance reports was a requirement in the decision on the SME's licence renewal so all LDCs are knowledgeable of this requirement.

An Active Distributor Rate Class

b. An Active Commodity Rate Class

c. A Valid Ontario Postal Code (some SDPs will have a temporary default value of W8W8W8, e.g. new residencies without an assigned Postal Code, or unique dwelling postal codes)

d. An Occupant Change when applicable (generalized at the year level)

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**From:** Jeannette Briggs  
**Sent:** March 14, 2017 9:15 AM  
**To:** Adrian Pye  
**Cc:** Hanna Smith  
**Subject:** RE: there is a requirement to inform LDCs prior to giving information to the oeb

Here are the applicable market rules. As I left in my VM, certain LDC information disclosure is already approved either through regulation or defined reporting requirements. What exactly are we further disclosing to the OEB?

## Chapter 1

4.5.6 Notwithstanding any other provision of these *market rules*, the *IESO* shall be entitled to disclose to the *Ontario Energy Board*, to the *Minister* and to any staff, committee, agent or advisor of the *Ontario Energy Board* or the *Minister confidential information*, including *confidential information* pertaining to ...

## Chapter 3

5.3.3 Prior to making any disclosure pursuant to section 5.3.1.4, 5.3.1.5 or 5.1.3.5A, a person being requested or demanded to disclose the *confidential information* shall advise the person affected by the request or demand as soon as reasonably practicable so as where possible to permit the affected person to challenge such request or demand or seek terms and conditions in respect of any such disclosure.

*Regards,*

*Jeannette Briggs* Director, Settlements - Corporate Services  
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**From:** Adrian Pye  
**Sent:** March 14, 2017 9:00 AM  
**To:** Jeannette Briggs  
**Cc:** Hanna Smith  
**Subject:** there is a requirement to inform LDCs prior to giving information to the oeb

Jeannette,

I know there is a requirement to inform LDCs prior to giving certain information to the OEB but cannot recall where, we met this requirement when looking into the OPG rebate data back in 2014. If you recall where it is can you remind me.

Thanks,

Adrian