

# IESO Project Brief

## Project ID # 381

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| <b>1. Proposed Project Name:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Ontario Fair Hydro Plan Program |                                     |
| <b>2. Prepared by:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Denise Myers                    |                                     |
| <b>3. Sponsor(s):</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Jeannette Briggs                |                                     |
| <b>4. Executive Summary:</b><br><br><p>The Ontario Fair Hydro Plan has been established by the Ministry of Energy to provide residential consumers with a 25 per cent reduction in their electricity bills through the enhancement of the existing Ontario Electricity Rebate program (OESP) and Rural Remote Rate Plan Protection (RRRP), the elimination of the delivery charges for on-reserve First Nations households as well as refinancing a portion of Global Adjustment over a longer period of time. The IESO will facilitate the settlement of the Ontario Fair Hydro Plan on behalf of the Ministry of Energy with electricity distributors, retailers and other participants for claims submitted under this new program. The Ontario Fair Hydro Plan is expected to come into effect on July 1, 2017.</p> |                                 |                                     |
| <b>5. What strategic Corporate goal does this project support from the list below?</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                 |                                     |
| a) Providing Public Value<br><br>This project supports the government's initiative to reduce cost of electricity by providing financial assistance to electricity consumers.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                 | <input checked="" type="checkbox"/> |
| b) Building Corporate Resilience                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                 | <input type="checkbox"/>            |
| <del>c) Respect and Value our Stakeholders Directly connected market participants eligible for the rebate expect implementation as per the regulation.</del><br><br><u>Note: PPMT members realized it's an important initiative but were not convinced that it meets this goal. In terms of priority it is still rated as "High" even though the scoring dropped from 3.8 to 3.5 on a scale of 5.</u>                                                                                                                                                                                                                                                                                                                                                                                                                   |                                 | <input type="checkbox"/>            |
| <b>6. Why is this project required?</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                 |                                     |
| a) Required to meet Regulatory/Government directive requirements This project is required                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                 |                                     |

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| to meet government directive.                                                                                           | <input checked="" type="checkbox"/> |
| b) Meets multiple conditions (6c) and (6d) of criteria 6                                                                | <input type="checkbox"/>            |
| c) Required to sustain IESO Service (Business/IT)                                                                       | <input type="checkbox"/>            |
| d) Required to increase efficiency and reduce operational cost                                                          | <input type="checkbox"/>            |
| <b>7. What customers or users will receive benefits from the outcome of this project?</b>                               |                                     |
| a) Market Participants (External Users) + IESO<br>Market participants and IESO staff supporting the settlement process. | <input checked="" type="checkbox"/> |
| b) All IESO or Market Participants                                                                                      | <input type="checkbox"/>            |
| c) Multiple business units                                                                                              | <input type="checkbox"/>            |
| d) Single business unit                                                                                                 | <input type="checkbox"/>            |
| <b>8. Does the project directly support the mitigation of a Corporate key risk or low tolerance event?</b><br>Yes       |                                     |
| a) Mitigates key risk                                                                                                   | <input type="checkbox"/>            |
| b) Mitigates a low tolerance event                                                                                      | <input type="checkbox"/>            |
| c) Mitigates a modest tolerance event                                                                                   | <input checked="" type="checkbox"/> |
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| d) Not supporting any of the Enterprise Risk/Event<br><br>MTE-01 – The IESO does not follow Ministry guidance on matter of government policy.                                                                                          | <input type="checkbox"/> |
| e) Not supporting any of the Enterprise Risk/Event                                                                                                                                                                                     | <input type="checkbox"/> |
| <b>9. Is this project part of a program?</b><br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                    |                          |
| <b>10) Impact Assessment:</b><br>The IESO would be in violation with the government regulations if this project was not implemented within the timeframe specified.                                                                    |                          |
| <b>11. Project Attributes:</b>                                                                                                                                                                                                         |                          |
| a) Duration including contingency:<br><input checked="" type="checkbox"/> 0 to 6 months <input type="checkbox"/> 7 to 12 months <input type="checkbox"/> greater than 12 months                                                        |                          |
| b) Total Cost (Capital & OM&A) including contingency:<br><input checked="" type="checkbox"/> up to \$100k <input type="checkbox"/> \$101k to \$500k <input type="checkbox"/> \$501k to \$1M <input type="checkbox"/> greater than \$1M |                          |
| c) Project Dependencies:<br>IT resources                                                                                                                                                                                               |                          |
| d) Key Deliverables:<br>New Online Settlement forms and supporting procedures and documentation.                                                                                                                                       |                          |
| e) Preferred project start (quarter): Q4-2016                                                                                                                                                                                          |                          |
| f) Key Project Risks:                                                                                                                                                                                                                  |                          |

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Lack of IT resources due to competing projects such as RT-GCG may impact the project schedule.

g) Mandatory due date:  
July 1, 2017

h) Key resources required:  
IT and Settlements SMEs

i) Additional information, if any: