

Message

From: Andrew Dow [/O=IMO/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=DOWA]
Sent: 2017-03-24 4:20:28 PM
To: Terry Young [/O=IMO/OU=MSX1/cn=Recipients/cn=Terry Young]; Leonard Kula [/O=IMO/OU=MSX1/cn=Recipients/cn=Leonard Kula]
CC: Jordan Penic [/O=IMO/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=Penic]
Subject: Todd Smith Tour Info
Attachments: Data Request; RE: Response to Your Letter; Hansard: Smith to Thibeault -- Windstream ; IssuesNote_Windstream (Oct 5 2016).docx; About the IESO for Todd Smith_March 2017.pptx

Hi Terry, Len—

The presentation that Jordan will deliver on Monday for the Todd Smith tour is attached. If you have any feedback Jordan can address it over the weekend.

Here's a rough timeline of how Monday morning's tour is expected to go:

10:00 - Todd Smith and his assistant Mitch Heimpel will arrive; Jordan will greet them and bring them up to the viewing gallery.

10:00 – 11:00 – Jordan to deliver *About the IESO* and *Intro to Markets* presentation

11:00 – 11:45 – Len to give control room overview

What Todd Smith has been saying:

Todd Smith's office has sent us a couple of requests for information on the **ICI expansion**. You can see the first one with my response attached (*RE: Response to Your Letter*) and the second one, which we were unable to get the information in time as it just came through the other day (*Data Request*).

In the media, Todd Smith has talked about:

- “Expensive fixed energy deals that mostly are in the renewable sector” – this is “the root of the problem” of high electricity rates
 - This is a point he has made a couple times. He also says we need to renegotiate contracts. The fact that the Fair Hydro Plan has no effect on generators shows the root of the problem is not being addressed, says Smith.
- Adding more expensive contracts (his words) through the current ongoing FIT procurement
- The long-term cost of the GA refinancing
- Winter disconnections and the need to take action and have more transparency
- The Green Energy Act is an “incredible disaster”
- Wanting to have Hydro One workers on the sunshine list

Back in late February, Todd Smith asked in the legislature about Windstream and how much it will cost ratepayers. You can see the transcript attached (*Hansard: Smith to Thibeault*) and our key messages and Q&As attached – essentially our message is that the contract is still in effect but in force majeure due to external events.

Let me know if you need anything else or have any questions.

Andrew

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