

Strategic Planning Process: Government Affairs

March 2, 2016

Confidential



IESO's Political Landscape

- Ongoing awareness of the current governance structure
 - 14 directives post-merger, can reasonably expect more, even if government signals a more 'hands off' approach to electricity policy
- An increase in requests and briefings
 - be prepared to respond, or be proactive and anticipate issues
- Communications and public facing materials will be scrutinized, and review could affect our internal timelines
- Still opportunity to advance IESO initiatives and be a trusted advisor, but be aware of policy environment
 - cost efficiency measures, like market renewal;
 - retail initiatives will be appealing, like residential conservation;
 - build on OPO and be prepared to advise government in more detailed discussions for LTEP 2017
- Post-2018 election
 - parties have begun to identify energy policies that will shape 2018 and beyond