

LTEP Multi-Ministry Meeting Outline

June 19, 2017

Purpose: Develop an outline of the Multi-Ministry Deck for June 8 DM/CoS briefing.

Agenda:

9:30-10:15am	IESO Modelling Update
10:15-10:30am	Health Break
10:30-11:15am	Ministry of Energy Update
11:15-11:30am	Discussion and Next Steps

Outline - IESO Supply and Demand Update:

- OPO Summary
 - Recap of the four original demand outlooks in the OPO, with a focus on Outlook B, which will be the starting point for LTEP modelling.
- LTEP Base Case
 - LTEP assumptions (e.g. LRP 1 suspension, electrification assumptions, etc.)
- Preliminary Modelling Findings
 - Overview of supply, demand and costs in initial IESO modelling (based on case 1, without OFHP)

Outline- Ministry Update:

- LTEP Process Overview
 - Explanation of three LTEP buckets: LTEP document, implementation directives, implementation plans (noting our intent to be less prescriptive in the LTEP and directions)
- Fuels Update
 - Overview of fuels demand scenarios in FTR, and explain implications of IESO modelling on fuels modelling
- Ontario Fair Hydro Plan
 - OFHP overview (refinancing GA, social programs, energy sector efficiencies, ICI, market renewal) as well as LTEP implications (e.g. cost pressures in near term)

- Broad LTEP Themes
 - Customer Choice
 - Innovation
 - Conservation
 - Indigenous Capacity and Leadership
 - Maximizing Assets
 - CCAP Linkages
- Timeline / Next Steps
 - Current timeline referencing late-Summer release
 - Next Steps