

Message

From: Jordan Penic [/O=POWER AUTHORITY/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=JORDAN PENIC1D9]
Sent: 2016-09-20 11:19:43 AM
To: Bruce Campbell [/o=IMO/ou=MSX1/cn=Recipients/cn=Bruce Campbell]; JoAnne Butler [/o=IMO/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=JoAnne Butlercd3]; George Pessione [/o=IMO/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=George Pessione22e]; Michael Lyle [/o=IMO/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=Michael Lyle5aa]; Shawn Cronkwright [/o=IMO/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=Shawn Cronkwright505]; Michael Boll [/o=IMO/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=Michael Boll5b]
CC: Terry Young [/o=IMO/ou=MSX1/cn=Recipients/cn=Terry Young]; Chuck Farmer [/o=IMO/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=Chuck Farmerfa1]; Tim Butters [/o=IMO/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=Tim Buttersb95]
Subject: RE: Initial Assessment
Attachments: 20160610-Directive-LRP II-ConservationFramework-SupportPrograms.pdf; 20160405-Future-Renewable-Energy-Procurements.pdf; MC-2015-904-Outgoing-IESO-Letter-of-Direction-2.pdf; IESO Calculation on LRP II September 16 2016 with 2013 LTP.PDF; Direction re LRP II - 20160920 - to DMO.DOCX; QAs - LRP II decision - 20160920 - to DMO.DOCX; SP - LRP II decision - 20160920 - to DMO.DOCX; BG - Rate Mitigation Initiatives - 20160920 - to MO (tracked).docx; NR - LRP II Decision - 20160920 - to DMO.DOCX

As per my email below, here are the updated materials for the meeting this afternoon.

The IESO will also be updating its analysis provided to the Ministry to reflect that the EFW procurement will now also no longer be proceeding. Edits to our documents are underway by the planning group, and will follow before the meeting this afternoon.

Cheers,

Jordan

-----Original Message-----

From: Jordan Penic
Sent: September 20, 2016 10:28 AM
To: Bruce Campbell; JoAnne Butler; George Pessione; Michael Lyle; Shawn Cronkwright; Michael Boll
Cc: Terry Young; Chuck Farmer; Tim Butters
Subject: RE: Initial Assessment

Good morning,

The Ministry has shared a revised backgrounder (attached) that includes some new figures, while removing others. This will likely have an impact on other communications products, but they are not updated by the Ministry yet. To be shared soon.

This afternoon's discussion is likely to focus on communications products shared on Friday, as well as discussions about tomorrow's Fiscal Prep meeting. I have only received one comment on the original communications products shared on Friday, so I assume we're generally 'ok' with the current versions (pending updates by the Ministry).

For today's 1:30 meeting, we have been again asked to limit attendance. Right now I am assuming similar attendance to last time in Bruce, Mike, JoAnne, Shawn, Joyce/George/Bashir, and Michael Boll. Please let me know if this will change.

Regards,

Jordan

Jordan Penic | Supervisor, Government Affairs & Issues Management Independent Electricity System Operator (IESO) | T: (416) 506-2815
120 Adelaide Street West, Suite 1600, Toronto, ON M5H 1T1
Web: www.ieso.ca | Twitter: IESO_Tweets | LinkedIn: IESO
Conservation: www.saveONenergy.ca | Twitter: saveONenergyOnt | LinkedIn: saveONenergy

-----Original Message-----

From: Jordan Penic
Sent: September 16, 2016 4:55 PM
To: Bruce Campbell; JoAnne Butler; George Pessione; Michael Lyle; Shawn Cronkwright; Michael Boll
Cc: Terry Young; Chuck Farmer; Tim Butters
Subject: RE: Initial Assessment

Good afternoon,

As per the email from Keley below, please send me any edits to the documents and I will consolidate them for sharing back with the Ministry. I would note that they have accepted our original feedback to date on the Q&A key messages document.

Tim Butters is also going to begin pulling together our own Q&A in preparation for a potential event. He may reach out to people on this chain should he have any questions.

Cheers,

Jordan

Jordan Penic | Supervisor, Government Affairs & Issues Management Independent Electricity System Operator (IESO) | T: (416) 506-2815
120 Adelaide Street West, Suite 1600, Toronto, ON M5H 1T1
Web: www.ieso.ca | Twitter: [IESO_Tweets](https://twitter.com/IESO_Tweets) | LinkedIn: [IESO](https://www.linkedin.com/company/ieso)
Conservation: www.saveONenergy.ca | Twitter: [saveONenergyOnt](https://twitter.com/saveONenergyOnt) | LinkedIn: [saveONenergy](https://www.linkedin.com/company/saveONenergy)

-----Original Message-----

From: Katona, Keley (ENERGY) [<mailto:Keley.Katona@ontario.ca>]
Sent: September 16, 2016 4:26 PM
To: Jordan Penic
Cc: Bruce Campbell; Zaveri, Mirrun (ENERGY); Imbrogno, Serge (ENERGY); JoAnne Butler; George Pessione; Michael Lyle
Subject: RE: Initial Assessment

Good afternoon,

Attached are the latest drafts of communications materials as well as the direction. If you have any further comments, please let us know.

Thanks,
Keley

-----Original Message-----

From: Jordan Penic [<mailto:jordan.penic@ieso.ca>]
Sent: September-16-16 12:40 PM
To: Katona, Keley (ENERGY)
Cc: Bruce Campbell; Zaveri, Mirrun (ENERGY); Imbrogno, Serge (ENERGY); JoAnne Butler; George Pessione; Michael Lyle
Subject: RE: Initial Assessment

Keley,

As requested, please find attached the new note that focuses only on the LTEP 2013 Forecast. In the event that questions do arise related to the OPO, we have also cleaned up the note from yesterday in case it remains helpful.

I am also attaching some initial feedback on the Key Messages and Q&A document. Although as you noted on the call, we will still have some time to refine over the coming days.

Please let me know if you have any further questions.

Regards,

Jordan

-----Original Message-----

From: Michael Lyle
Sent: September 15, 2016 4:44 PM
To: Katona, Keley (ENERGY); Jordan Penic; George Pessione
Cc: Bruce Campbell; Zaveri, Mirrun (ENERGY); Imbrogno, Serge (ENERGY)
Subject: RE: Initial Assessment

See attached update.

-----Original Message-----

From: Katona, Keley (ENERGY) [mailto:Keley.Katona@ontario.ca]
Sent: September 15, 2016 4:02 PM
To: Jordan Penic; Michael Lyle; George Pessione
Cc: Bruce Campbell; Zaveri, Mirrun (ENERGY); Imbrogno, Serge (ENERGY)
Subject: Re: Initial Assessment

*** EXTERNAL email. Please be cautious and evaluate before you click on links, open attachments, or provide credentials. ***

Thanks for this. Is it possible to add the point below, perhaps as a sub -bullet to bullet 4?

From: Jordan Penic
Sent: Thursday, September 15, 2016 3:49 PM
To: Katona, Keley (ENERGY); Michael Lyle; George Pessione
Cc: Bruce Campbell; Zaveri, Mirrun (ENERGY)
Subject: Initial Assessment

Keley,

Please find attached the IESO's initial assessment.

It is worth noting that while the details have not been finalized between Quebec and Ontario, it is anticipated that the agreement combined with the impact of the LRP II decision, will leave projected GHG emissions lower than in the OPO and significantly below LTEP 2013.

Let us know if you have any questions or would like to discuss.

Cheers,

Jordan

Jordan Penic | Supervisor, Government Affairs & Issues Management Independent Electricity System Operator (IESO) | T: (416) 506-2815
120 Adelaide Street West, Suite 1600, Toronto, ON M5H 1T1
Web: www.ieso.ca<<http://www.ieso.ca>> | Twitter: IESO_Tweets<http://www.twitter.com/ieso_tweets> | LinkedIn: IESO<<https://www.linkedin.com/company/ieso>>
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