Proposed IESO 2018 – 2020 Business Planning Timelines

AUG

Leadership meeting (*ELT*)
- Concurrence on timelines and process

6+6 forecast for 2017

SEP

Strategic Review (*ELT, Directors)*

Alignment and Draft:
- Strategic plan update
- SAC priorities
- Business unit initiatives (current and emerging)
- Risk identification & assessment
- CPM development
- Interdependencies

OCT

Board Review of draft (Oct 25):
- Strategy
- CPMs
- Key Risks
- Budget overview

- Narrative framework

Budget Build & Consolidation (*VPs, Directors & Finance)*
- Operating expenses
- FTEs
- Capital
- MRP

- 2019 – 20 high level projections

- SAC review (Oct 4)

NOV

Leadership meetings (*ELT & Directors*)
- Divisional and consolidated budget and resourcing review & validation

Narrative development

Ministry of Energy briefing (TBD)

Key Risk mitigation

DEC

Board presentation and approval (Dec 6)

Submission to Minister of Energy (Dec 8)