ONTARIO POWER GENERATION

AGENDA
SPECIAL COMMITTEE
Monday, May 1, 2017
2:00 p.m. – 3:00 p.m.
Conference Room #2, 19^{th} Floor
700 University Avenue, Toronto

Redacted - Commercially Sensitive

CONSTITUTION OF MEETING	*2:00 p.m.*

1. **Constitution of Meeting** — George Lewis
   a) Approval of Agenda
   b) Declaration of Conflicts of Interest

2. **Minutes of Meeting** – April 19, 2017 — George Lewis

ITEMS FOR INFORMATION

3. **Update from Ministry Rate Mitigation Working Group Meeting** (2:00-2:05pm) — Ken Hartwick

   The purpose of this item will be to receive a verbal report from OPG's Chief Financial Officer on the outstanding matters of importance to OPG with respect to finalizing OPG's proposed implementation plan and Board memo for submission to the Committee and the Board.

4. **Format of Special Committee Report to the Board** (2:05-3:00pm) — George Lewis/ Bill Orr

   Redacted - S/C Priv.

5. **Next Meeting – May 5, 2017 – 8:00 a.m. – 10:00 a.m.** — George Lewis

   Tentative Agenda
   - *Report from OPG Financial Advisors: CIBC, RBC, Goldman Sachs*
   - *Board Memo and Recommendations on Implementing the GA Financing*
   - *Special Committee Report to the Board*
   - *In Camera Session with Independent Legal Counsel*

TERMINATION OF MEETING	*3:00 p.m.*

FUTURE MEETINGS AND AGENDA TOPICS

DATE	FORWARD AGENDA
Special Board Meeting May 5 – 10:00 – 11:00	• *Report to the Board from the Special Committee: Recommendation for Approval* ➢ *Implementation of GA Re-financing*