

Message

From: RYFA Ken -TREASURY [/O=OH/OU=TORONTO/CN=RECIPIENTS/CN=792883]
Sent: 12/07/2017 3:59:53 PM
To: LAURETA LAPIRA May -FIN & C CTRL [may.lapira@opg.com]
Subject: FW: EXTERNAL – FW: Fair Hydro - Trust Indenture and Declaration of Trust - June 30 Drafts
Attachments: 20170630152408_00000000_20170630_16174895912_101006.pdf;
20170630152536_00000000_20170630_16183578813_101006.pdf

Redacted

From: Mansoori, Nina

Sent: June-30-17 4:10 PM

To: Burrows, Scott - Debt Capital Markets <Scott.Burrows@cibc.com>; Persaud, Donnie - Debt Capital Markets <Donnie.Persaud@cibc.com>; Glass, Callen <Callen.Glass@cibc.com>; Kaczmarek, Alex <Alex.Kaczmarek@cibc.com>; Alvi, Shariq <Shariq.Alvi@cibc.com>; Hume, Tyler <Tyler.Hume@cibc.com>; Daou, Hadi <Hadi.Daou@cibc.com>; Holmes, Sheryl - Corporate Banking <Sheryl.Holmes@cibc.com>; Khanna, Raj - Corporate Banking <Raj.Khanna@CIBC.ca>; Wan, Tiffany - Corporate Banking <Tiffany.Wan@cibc.com>; Mann, Sean <Sean.Mann@cibc.com>; Maciel, Andrew <Andrew.Maciel@cibc.com>; Adalja, Sunil <Sunil.Adalja@cibc.com>; Persad, Nicole <Nicole.Persad@cibc.com>; 'nur.khan@rbccm.com' <nur.khan@rbccm.com>; 'ian.benaiah@rbccm.com' <ian.benaiah@rbccm.com>; 'brent.r.taylor@rbccm.com' <brent.r.taylor@rbccm.com>; 'rob.brown@rbccm.com' <rob.brown@rbccm.com>; 'adam.egberts@rbccm.com' <adam.egberts@rbccm.com>; 'vickie.turnbull@rbccm.com' <vickie.turnbull@rbccm.com>; 'david.dalbello@rbccm.com' <david.dalbello@rbccm.com>; 'kyle.walker@rbccm.com' <kyle.walker@rbccm.com>; 'tim.murray@rbccm.com' <tim.murray@rbccm.com>; 'nirushan.thambirajah@rbccm.com' <nirushan.thambirajah@rbccm.com>; 'keith.helwig@rbccm.com' <keith.helwig@rbccm.com>; 'victoria.mason@rbccm.com' <victoria.mason@rbccm.com>; 'katrina.niehaus@gs.com' <katrina.niehaus@gs.com>;

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Subject: Fair Hydro - Trust Indenture and Declaration of Trust - June 30 Drafts

All,

Please find attached initial drafts of the Trust Indenture and Declaration of Trust for your review. Please note that the attached remains subject to the continuing review of OPG.

Best Regards,
Nina

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