

Message

From: Mansoori, Nina [nmansoori@torys.com]
Sent: 17/07/2017 8:57:10 PM
To: 'JUDY.WILSON@blakes.com' [JUDY.WILSON@blakes.com]; 'ASHBOURNE, STEPHEN' [STEPHEN.ASHBOURNE@blakes.com]; 'Peter Hamilton' [PHamilton@stikeman.com]; Glenn Zacher [GZacher@stikeman.com]
CC: LEE John -TREASURY [john.s.lee@opg.com]; RYFA Ken -TREASURY [ken.ryfa@opg.com]; WONG Leslie -LAWDIV [leslie.wong@opg.com]; alan.hibben@rogers.com; Feldman, Michael [mfeldman@torys.com]; Hill, Krista [khill@torys.com]; Ramchandani, Rima [rramchandani@torys.com]; Saulnier, Brett [bsaulnier@torys.com]; Emes, Aaron [aemes@torys.com]; Leibel, Robbie [rleibel@torys.com]; Smith, Elliot [ESmith@osler.com]; Sebastiano, Rocco [RSebastiano@osler.com]; Fitzpatrick, Michael F. [MFitzpatrick@hunton.com]; O'Brian, Adam [aobrian@hunton.com]; Milligan, Peter [PMilligan@osler.com]; Fullerton, Rick [RFullerton@osler.com]
Subject: EXTERNAL – RE: Fair Hydro Plan -- Proposed Opinions List
Attachments: Fair Hydro Plan - Proposed Required Opinions.DOCX

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Blakes and Stikeman teams - I attach an overview document of the proposed required opinions to be provided in connection with the OFHPA transactions. This draft reflects input from Torys, Hunton and Oslers (and their respective clients) but remains subject to continuing review of all parties and the rating agencies. Once you've had a chance to review, please let us know if you have any questions or comments. Thanks,

P. 416.865.7332 | F. 416.865.7380 | 1.800.505.8679

Torys LLP
79 Wellington St. W., 30th Floor, Box 270, TD South Tower
Toronto, Ontario M5K 1N2 Canada | www.torys.com

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