

Message

From: RYFA Ken -TREASURY [/O=OH/OU=TORONTO/CN=RECIPIENTS/CN=792883]
Sent: 18/07/2017 7:23:55 PM
To: 'Mansoori, Nina' [nmansoori@torys.com]; LEE John -TREASURY [john.s.lee@opg.com]; 'alan.hibben@rogers.com' [alan.hibben@rogers.com]; LIU Sheen -TREASURY [sheen.liu@opg.com]; WONG Leslie -LAWDIV [leslie.wong@opg.com]; MCAULEY Tyler -LAWDIV [tyler.mcauley@opg.com]; GRECO Clara -LAWDIV [clara.greco@opg.com]; GO Matthew -TREASURY [matthew.go@opg.com]; YAO Anthea -FUNDMGMT [anthea.yao@opg.com]; JORDA Jenny -FIN & C CTRL [jenny.jorda@opg.com]; PRESTON Stuart -TREASURY [stuart.preston@opg.com]; DREWNIAC John -TREASURY [john.drewniak@opg.com]; HAHN PARKER Janet -TREASURY [j.hahnparker@opg.com]
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Subject: RE: EXTERNAL – FW: Fair Hydro - Trust Indenture and Declaration of Trust - June 30 Drafts

Redacted - AG Priv.

Redacted - AG Priv.

SC Priv.

From: Mansoori, Nina

Sent: June-30-17 4:10 PM

To: Burrows, Scott - Debt Capital Markets <Scott.Burrows@cibc.com>; Persaud, Donnie - Debt Capital Markets <Donnie.Persaud@cibc.com>; Glass, Callen <Callen.Glass@cibc.com>; Kaczmarek, Alex <Alex.Kaczmarek@cibc.com>; Alvi, Shariq <Shariq.Alvi@cibc.com>; Hume, Tyler <Tyler.Hume@cibc.com>; Daou, Hadi <Hadi.Daou@cibc.com>; Holmes, Sheryl - Corporate Banking <Sheryl.Holmes@cibc.com>; Khanna, Raj - Corporate Banking <Raj.Khanna@CIBC.ca>; Wan, Tiffany - Corporate Banking <Tiffany.Wan@cibc.com>; Mann, Sean <Sean.Mann@cibc.com>; Maciel, Andrew <Andrew.Maciel@cibc.com>; Adalja, Sunil <Sunil.Adalja@cibc.com>; Persad, Nicole <Nicole.Persad@cibc.com>; 'nur.khan@rbccm.com' <nur.khan@rbccm.com>; 'ian.benaiah@rbccm.com' <ian.benaiah@rbccm.com>; 'brent.r.taylor@rbccm.com' <brent.r.taylor@rbccm.com>; 'rob.brown@rbccm.com' <rob.brown@rbccm.com>; 'adam.egberts@rbccm.com' <adam.egberts@rbccm.com>; 'vickie.turnbull@rbccm.com' <vickie.turnbull@rbccm.com>; 'david.dalbello@rbccm.com' <david.dalbello@rbccm.com>; 'kyle.walker@rbccm.com' <kyle.walker@rbccm.com>; 'tim.murray@rbccm.com' <tim.murray@rbccm.com>; 'nirushan.thambirajah@rbccm.com' <nirushan.thambirajah@rbccm.com>; 'keith.helwig@rbccm.com' <keith.helwig@rbccm.com>; 'victoria.mason@rbccm.com' <victoria.mason@rbccm.com>; 'katrina.niehaus@gs.com' <katrina.niehaus@gs.com>; 'patrick.collins@gs.com' <patrick.collins@gs.com>; 'max.mullen@gs.com' <max.mullen@gs.com>; 'serena.shi@gs.com' <serena.shi@gs.com>; 'xin.xue@gs.com' <xin.xue@gs.com>; 'brian.delaney@gs.com' <brian.delaney@gs.com>; 'brian.bolster@gs.com' <brian.bolster@gs.com>; 'yoomin.hong@gs.com' <yoomin.hong@gs.com>; 'erin.cavanagh@gs.com' <erin.cavanagh@gs.com>; 'aditya.puri@gs.com' <aditya.puri@gs.com>; 'akila.raman@gs.com' <akila.raman@gs.com>; 'charles.mcconnell@gs.com' <charles.mcconnell@gs.com>; 'matthew.levy@gs.com' <matthew.levy@gs.com>; 'alex.salton@gs.com' <alex.salton@gs.com>; 'isabelle.voler@gs.com' <isabelle.voler@gs.com>; 'rsebastiano@osler.com' <rsebastiano@osler.com>; 'esmith@osler.com' <esmith@osler.com>; 'minnes@osler.com' <minnes@osler.com>; 'cbennett@osler.com' <cbennett@osler.com>; 'rfullerton@osler.com' <rfullerton@osler.com>; 'pmilligan@osler.com' <pmilligan@osler.com>; 'rking@osler.com' <rking@osler.com>; 'kroyer@osler.com' <kroyer@osler.com>; 'Peric, Christiane' <Christiane.Peric@cibc.com>;
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'aobrian@hunton.com' <aobrian@hunton.com>; Watson, Gwen <gwatson@torys.com>
Subject: Fair Hydro - Trust Indenture and Declaration of Trust - June 30 Drafts

All,

Please find attached initial drafts of the Trust Indenture and Declaration of Trust for your review. Please note that the attached remains subject to the continuing review of OPG.

Best Regards,
Nina

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