

Fair Hydro Financing Program

Weekly Working Group Call

July 26th - 2:00PM - 3:00PM

Conference Call Details:

Local participants: 416-343-2568 / Toll free: 1-866-301-5344

International participants: 1-800-901-4879

Access code: 4160004376#

Agenda

1. Legislation & Regulations
 - a. Regulations
 - b. Payment of interest during moratorium period
 - c. Provincial Support Agreement
2. Legal Opinions
3. Rating Agency Update
4. Key Agreements
 - a. Status of Trust Documentation
 - i. Master Transfer & Servicing Agreement
 - ii. Management Agreement
 - iii. Declaration of Trust
 - iv. Master Trust Indenture
 - b. Status of Contribution Documents
 - i. Equity Subscription Agreement
 - ii. Subordinated Debt Agreement
5. Engagement Letter
6. Other Items



RBC Capital Markets®