

Message

From: KING Catriona -OFFCORPSEC [/O=OH/OU=CENTER/CN=RECIPIENTS/CN=125117]
Sent: 11/09/2017 6:31:29 PM
To: Ani Hotoyan-Joly [ani@coventree.ca]; 'Bernard Lord' [bernardlord@outlook.com]; 'Bill Coley' [bcoley1@carolina.rr.com]; 'George Lewis' [m.george.lewis@gmail.com]; 'Gerry Phillips' [gerryphillips@rogers.com]; 'Jim Reinsch' [ejreinsch@aol.com]; Joe Sheppard [jamesjsheppard@prodigy.net]; 'John Herron' [johnnyfish711@gmail.com]; 'JP Gladu' [jpgladu@ccab.com]; 'Lisa DeMarco' [lisa@demarcoallan.com]; LYASH Jeffrey -PRESIDENT [jeffrey.lyash@opg.com]; 'Peggy Mulligan' [peggy.mulligan120@gmail.com]; Wendy Kei [wkei@rogers.com]; Yezdi Pavri [ypavri@retired.deloitte.ca]
CC: GINTHER Chris -CAO [chris.ginther@opg.com]; MATHIAS Carlton -OFFCORPSEC [carlton.mathias@opg.com]; WONG Evelyn -OFFCORPSEC [evelyn.wong@opg.com]; ASTUDILLO Michelle -OFFCORPSEC [michelle.astudillo@opg.com]
Subject: OPG: Report on Historical Drivers of Electricity Pricing
Attachments: Historical Drivers of Ont Electricity Pricing in Ontario.17sept9.pdf

The following correspondence is sent on behalf of Chris Ginther , Chief Administrative Officer:

To: OPG Board of Directors

Earlier in 2017, Regulatory Affairs commissioned a report by Power Advisory LLC to look at the historical drivers of electricity price increases in Ontario from 2006 to 2016 on residential, commercial, and industrial customers. They were also asked to look at the expected trajectory and driver of prices from 2017 to 2025. We thought you might be interested in this analysis.

Attached is a copy of the Power Advisory report. The report itself is fairly technical however Chris Fralick, VP Regulatory Affairs, has prepared a cover memo summarizing the report's main findings/conclusions.

Please let me know if you have any questions.

Chris Ginther
Chief Administrative Officer
Ontario Power Generation