

Message

From: LEE John -TREASURY [/O=OH/OU=TORONTO/CN=RECIPIENTS/CN=366646]
Sent: 14/09/2017 9:56:24 AM
To: mmanning@ofina.on.ca
CC: RYFA Ken -TREASURY [ken.ryfa@opg.com]; HAHN PARKER Janet -TREASURY [j.hahnparker@opg.com]
Subject: FW: EXTERNAL – RE: Fair Hydro - Provincial Change of Law Assumption Term Sheet
Attachments: Province Change in Law Agreement (OPG_sCommentsSeptember13_17).docx; Blackline_ProvincialDraft.pdf; Blackline_DealerDraft.pdf

From: RYFA Ken -TREASURY
Sent: Thursday, September 14, 2017 9:44 AM
To: LEE John -TREASURY <john.s.lee@opg.com>
Subject: FW: EXTERNAL – RE: Fair Hydro - Provincial Change of Law Assumption Term Sheet

Here it is.

From: Mansoori, Nina [mailto:nmansoori@torys.com]
Sent: Wednesday, September 13, 2017 6:35 PM
To: 'Fullerton, Rick' <RFullerton@osler.com>; 'Milligan, Peter' <PMilligan@osler.com>; 'Sebastiano, Rocco' <RSebastiano@osler.com>; 'Smith, Elliot' <ESmith@osler.com>; 'Innes, Michael' <MInnes@osler.com>; 'Bennett, Christopher' <CBennett@osler.com>; 'King, Richard' <rking@osler.com>; 'Royer, Kate' <KRoyer@osler.com>; 'Hughes, Timothy' <THughes@osler.com>
Cc: LEE John -TREASURY <john.s.lee@opg.com>; 'alan.hibben@rogers.com' <alan.hibben@rogers.com>; RYFA Ken -TREASURY <ken.ryfa@opg.com>; WONG Leslie -LAWDIV <leslie.wong@opg.com>; LIU Sheen -TREASURY <sheen.liu@opg.com>; MCAULEY Tyler -LAWDIV <tyler.mcauley@opg.com>; GRECO Clara -LAWDIV <clara.greco@opg.com>; GO Matthew -TREASURY <matthew.go@opg.com>; YAO Anthea -FUNDMGMT <anthea.yao@opg.com>; JORDA Jenny -FIN & C CTRL <jenny.jorda@opg.com>; PRESTON Stuart -TREASURY <stuart.preston@opg.com>; DREWNIAC John -TREASURY <john.drewniak@opg.com>; HAHN PARKER Janet -TREASURY <j.hahnparker@opg.com>; Feldman, Michael <mfeldman@torys.com>; Hill, Krista <khill@torys.com>; Ramchandani, Rima <rRamchandani@torys.com>; Emes, Aaron <aemes@torys.com>; Leibel, Robbie <rleibel@torys.com>; Keizer, Charles <ckeizer@torys.com>; Myers, Jonathan <jmyers@torys.com>; Olusoga, Yinka <yolusoga@torys.com>; Bomhof, Scott <sbomhof@torys.com>; Slavens, Adam <aslavens@torys.com>; Wortsman, Jerald <jwortsman@torys.com>; Saulnier, Brett <bsaulnier@torys.com>; 'mfitzpatrick@hunton.com' <mfitzpatrick@hunton.com>; 'aobrian@hunton.com' <aobrian@hunton.com>; Watson, Gwen <gwatson@torys.com>
Subject: EXTERNAL – RE: Fair Hydro - Provincial Change of Law Assumption Term Sheet

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Osler team – please find attached a revised draft of the term sheet for the Provincial Change of Law Assumption Agreement (blacklined to the Province's draft as well as the draft you prepared on August 14). Please note that there are some formatting issues in the blacklines that do not appear in the clean word version.

Please also note that this draft is being concurrently circulated to OPG and remains subject to OPG's review. Please let us know if you or the dealers have any comments by no later than this Friday. We will need to circulate a revised draft of the term sheet to the Province by then.

Thank you,
Nina

Nina Mansoori

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