

Fair Hydro Financing Program
Weekly Working Group Call
September 20th 2:00PM - 3:00PM

Conference Call Details:

Local participants: 416-343-2568 / Toll free: 1-866-301-5344
International participants: 1-800-901-4879
Access code: 4160004376#

Agenda

1. Updated Timeline
2. Legislation & Regulations
 - a. Regulations / Fair Allocation Curve
 - b. Payment of interest during moratorium period
 - c. Provincial Support Agreement
3. Key Agreements
 - a. Status of Trust Documentation
 - i. Master Transfer & Servicing Agreement
 - ii. Management Agreement
 - iii. Declaration of Trust
 - iv. Master Trust Indenture
 - b. Status of Contribution Documents
 - i. Equity Subscription Agreement
 - ii. Subordinated Debt Agreement
4. Transaction Documents
5. Rating Agency Update
6. Legal Opinions
7. Other Items



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