

Message

From: LEE John -TREASURY [/O=OH/OU=TORONTO/CN=RECIPIENTS/CN=366646]
Sent: 9/28/2017 3:21:56 PM
To: HARTWICK Ken -FINANCE [/o=OH/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=217097]
Subject: **NEW ISSUE** ONTARIO POWER GENERATION INC.

Some more "color" from CIBC.

From: Burrows, Scott - Debt Capital Markets
Sent: Thursday, September 28, 2017 11:50 AM
To: Burrows, Scott - Debt Capital Markets
Subject: **NEW ISSUE** ONTARIO POWER GENERATION INC.

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Maturity Date: October 4, 2027

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Maturity Date:

October 4, 2027

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