

Message

From: RYFA Ken -TREASURY [/O=OH/OU=TORONTO/CN=RECIPIENTS/CN=792883]
Sent: 24/10/2017 10:49:15 AM
To: GO Matthew -TREASURY [matthew.go@opg.com]; Saulnier, Brett [bsaulnier@torys.com]; Ramchandani, Rima [rramchandani@torys.com]
CC: WONG Leslie -LAWDIV [leslie.wong@opg.com]; LEE John -TREASURY [john.s.lee@opg.com]
Subject: RE: EXTERNAL – RE: Fair Hydro - Master Transfer and Servicing Agreement

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Subject: EXTERNAL – RE: Fair Hydro - Master Transfer and Servicing Agreement

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Hi Peter,

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Thanks,
Brett

Brett Saulnier

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TORYS
LLP

From: Ramchandani, Rima

Sent: October-22-17 6:55 PM

To: 'Milligan, Peter' <PMilligan@osler.com>; Mansoori, Nina <nmansoori@torys.com>; Fullerton, Rick <RFullerton@osler.com>; Sebastiano, Rocco <RSebastiano@osler.com>; Smith, Elliot <ESmith@osler.com>; Innes, Michael <MInnes@osler.com>; King, Richard <rking@osler.com>; Royer, Kate <KRoyer@osler.com>; Hughes, Timothy <THughes@osler.com>; Adalja, Sunil <Sunil.Adalja@cibc.com>; Persaud, Donnie - Debt Capital Markets <Donnie.Persaud@cibc.com>; Sebastiano, Rocco <RSebastiano@osler.com>; Maciel, Andrew <Andrew.Maciel@cibc.com>; 'Benaiah, Ian' <ian.benaiah@rbccm.com>; 'Khan, Nur' <nur.khan@rbccm.com>; 'Niehaus, Katrina' (Katrina.Niehaus@gs.com) <Katrina.Niehaus@gs.com>; 'Delaney, Brian' (Brian.Delaney@gs.com) <Brian.Delaney@gs.com>; Royer, Kate <KRoyer@osler.com>

Cc: dup-john.s.lee@opg.com <john.s.lee@opg.com>; 'alan.hibben@rogers.com' <alan.hibben@rogers.com>; 'ken.ryfa@opg.com' <ken.ryfa@opg.com>; 'leslie.wong@opg.com' <leslie.wong@opg.com>; 'sheen.liu@opg.com' <sheen.liu@opg.com>; 'tyler.mcauley@opg.com' <tyler.mcauley@opg.com>; 'clara.greco@opg.com'

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Subject: RE: Fair Hydro - Master Transfer and Servicing Agreement

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Thanks,
Rima

Rima Ramchandani

P. 416.865.7666

From: Milligan, Peter [mailto:PMilligan@osler.com]

Sent: October-20-17 3:50 PM

To: Mansoori, Nina <nmansoori@torys.com>; Fullerton, Rick <RFullerton@osler.com>; Sebastiano, Rocco <RSebastiano@osler.com>; Smith, Elliot <ESmith@osler.com>; Innes, Michael <MInnes@osler.com>; King, Richard <rking@osler.com>; Royer, Kate <KRoyer@osler.com>; Hughes, Timothy <THughes@osler.com>; Adalja, Sunil <Sunil.Adalja@cibc.com>; Persaud, Donnie - Debt Capital Markets <Donnie.Persaud@cibc.com>; Sebastiano, Rocco <RSebastiano@osler.com>; Maciel, Andrew <Andrew.Maciel@cibc.com>; 'Benaiah, Ian' <ian.benaiah@rbccm.com>; 'Khan, Nur' <nur.khan@rbccm.com>; 'Niehaus, Katrina' (Katrina.Niehaus@gs.com) <Katrina.Niehaus@gs.com>; 'Delaney, Brian (Brian.Delaney@gs.com)' <Brian.Delaney@gs.com>; Royer, Kate <KRoyer@osler.com>

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Subject: RE: Fair Hydro - Master Transfer and Servicing Agreement

All,

Attached is a revised draft of the Master Transfer and Servicing Agreement reflecting our discussions with the IESO on Wednesday of this week. This draft has not been reviewed by any of the Dealers and is delivered subject to their comments.

Comparisons to each of the last draft circulated by Torys (July 11) and the draft circulated by the IESO (Sept 17) are attached.

Peter

OSLER

Peter Milligan

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