

Message

From: Miao, Amelia [amiao@osler.com]
Sent: 11/1/2017 7:53:58 PM
To: Donnie.Persaud@cibc.com; Scott.Burrows@cibc.com; Callen.Glass@cibc.com; Alex.Kaczmarek@cibc.com; Shariq.Alvi@cibc.com; Tyler.Hume@cibc.com; Hadi.Daou@cibc.com; Sheryl.Holmes@cibc.com; Raj.Khanna@CIBC.ca; Tiffany.Wan@cibc.com; Sean.Mann@cibc.com; Andrew.Maciel@cibc.com; Sunil.Adalja@cibc.com; Nicole.Persad@cibc.com; nur.khan@rbccm.com; ian.benaiah@rbccm.com; brent.r.taylor@rbccm.com; rob.brown@rbccm.com; adam.egberts@rbccm.com; vickie.turnbull@rbccm.com; david.dalbello@rbccm.com; kyle.walker@rbccm.com; tim.murray@rbccm.com; nirushan.thambirajah@rbccm.com; keith.helwig@rbccm.com; victoria.mason@rbccm.com; katrina.niehaus@gs.com; patrick.collins@gs.com; xin.xue@gs.com; brian.delaney@gs.com; Salina.sabri@gs.com; Alex.Sheena@gs.com; brian.bolster@gs.com; yoomin.hong@gs.com; erin.cavanagh@gs.com; aditya.puri@gs.com; akila.raman@gs.com; charles.mcconnell@gs.com; matthew.levy@gs.com; isabelle.voler@gs.com; LEE John -TREASURY [john.s.lee@opg.com]; RYFA Ken -TREASURY [ken.ryfa@opg.com]; LIU Sheen -TREASURY [sheen.liu@opg.com]; WONG Leslie -LAWDIV [leslie.wong@opg.com]; MCAULEY Tyler -LAWDIV [tyler.mcauley@opg.com]; GRECO Clara -LAWDIV [clara.greco@opg.com]; GO Matthew -TREASURY [matthew.go@opg.com]; YAO Anthea -FUNDMGMT [anthea.yao@opg.com]; PRESTON Stuart -TREASURY [stuart.preston@opg.com]; DREWNIAK John -TREASURY [john.drewniak@opg.com]; HAHN PARKER Janet -TREASURY [j.hahnparker@opg.com]; LAURETA LAPIRA May -TREASURY [may.lapira@opg.com]; LADAK Lubna -TREASURY [lubna.ladak@opg.com]; TULLY Keegan -CBUSDEV&STRT [keegan.tully@opg.com]; alan.hibben@rogers.com; khill@torys.com; mfeldman@torys.com; rramchandani@torys.com; aemes@torys.com; rleibel@torys.com; ckeizer@torys.com; jmyers@torys.com; nmansoori@torys.com; yolusoga@torys.com; sbomhof@torys.com; aslavens@torys.com; jwortsman@torys.com; bsaulnier@torys.com; mfitzpatrick@hunton.com; 'aobrian@hunton.com
CC: Innes, Michael [MInnes@osler.com]; Hunter, Rosalind [RHunter@osler.com]; Sebastiano, Rocco [RSebastiano@osler.com]; Smith, Elliot [ESmith@osler.com]; Bennett, Christopher [CBennett@osler.com]; Fullerton, Rick [RFullerton@osler.com]; Milligan, Peter [PMilligan@osler.com]; King, Richard [rking@osler.com]; Royer, Kate [KRoyer@osler.com]
Subject: EXTERNAL – Fair Hydro - Agency Agreement (Draft - Nov 1, 2017)
Attachments: OPG Trust - Agency Agreement (Draft - November 1, 2017).docx

*** Exercise caution. This is an EXTERNAL email. DO NOT open attachments or click links from unknown senders or unexpected email. ***

All,

For your review and comment, please see attached a preliminary draft agency agreement with respect to the Fair Hydro Trust offering.

Please note that the attached is being circulated concurrently to the dealers in the interests of time and, accordingly, remains subject to their review and comment in all respects. The current document has been prepared as a Canadian-style agency agreement. There are certain draft notes where we have noted content that will require review/refinement as the other offering documents (preliminary OM, term sheet once available, etc.) progress and/or become available for review.

Kind regards,
Amelia

OSLER

Amelia Miao
Associate

416.862.4867 DIRECT
416.862.6666 FACSIMILE

amiao@osler.com

Osler, Hoskin & Harcourt LLP
Box 50, 1 First Canadian Place
Toronto, Ontario, Canada M5X 1B8

osler.com

This e-mail message is privileged, confidential and subject to
copyright. Any unauthorized use or disclosure is prohibited.

Le contenu du présent courriel est privilégié, confidentiel et
soumis à des droits d'auteur. Il est interdit de l'utiliser ou
de le divulguer sans autorisation.
