

Message

From: Milligan, Peter [PMilligan@osler.com]
Sent: 03/11/2017 4:32:21 PM
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Subject: EXTERNAL – Fair Hydro - Master Trust Indenture
Attachments: Compare Master Trust Indenture (Oct 25 v Nov 3).PDF; Master Trust Indenture - Nov 3 (Osler).DOCX

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All,

Attached is a revised draft of the Master Trust Indenture together with a comparison to the draft circulated by Torys on October 25. This draft has not been reviewed by the dealers and is delivered subject to any comments they may have.

Redacted - Commercially Sensitive

Peter

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