

Message

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Sent: 11/6/2017 6:27:36 PM
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Subject: EXTERNAL – Fair Hydro - Warehouse Supplemental Indenture
Attachments: Compare Warehouse Supplement (Oct 27 v Nov 6).PDF; Warehouse Supplement - Nov 6, 2017 (Osler).DOCX

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All,

Attached is a revised draft of the Warehouse Supplemental Indenture. This draft has not been reviewed by the dealers and is delivered subject to any comments they may have. In addition to responding to the comments provided by Torys by way of the October 27 draft, this draft includes a number of changes to make it consistent with the latest draft of the Master Trust Indenture. The comparison is to the Torys draft of October 27.

Peter

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