

Message

From: LEE John -TREASURY [/O=OH/OU=TORONTO/CN=RECIPIENTS/CN=366646]
Sent: 07/11/2017 11:43:50 AM
To: Saulnier, Brett [bsaulnier@torys.com]
CC: Ramchandani, Rima [rramchandani@torys.com]; Feldman, Michael [mfeldman@torys.com]; RYFA Ken -TREASURY [ken.ryfa@opg.com]; WONG Leslie -LAWDIV [leslie.wong@opg.com]
Subject: FW: EXTERNAL – RE: Fair Hydro -- Revised MTSA
Attachments: img-Y071054-0001-c.pdf

Brett/Rima/Michael

I agree these are more cleanup items and could be left for another turn of the document. Lets not hold off releasing the current version to the Rating agencies.

I just want to confirm you are Ok with the Osler version which came across this morning. If so I will ask Ian to release to the Agencies.

John

From: O'Brian, Adam [mailto:aobrian@hunton.com]
Sent: Tuesday, November 07, 2017 11:03 AM
To: Saulnier, Brett <bsaulnier@torys.com>; LEE John -TREASURY <john.s.lee@opg.com>; 'alan.hibben@rogers.com' <alan.hibben@rogers.com>; RYFA Ken -TREASURY <ken.ryfa@opg.com>; WONG Leslie -LAWDIV <leslie.wong@opg.com>; LIU Sheen -TREASURY <sheen.liu@opg.com>; MCAULEY Tyler -LAWDIV <tyler.mcauley@opg.com>; GRECO Clara -LAWDIV <clara.greco@opg.com>; GO Matthew -TREASURY <matthew.go@opg.com>; YAO Anthea -FUNDMGMT <anthea.yao@opg.com>; JORDA Jenny -FIN & C CTRL <jenny.jorda@opg.com>; PRESTON Stuart -TREASURY <stuart.preston@opg.com>; DREWNIAC John -TREASURY <john.drewniak@opg.com>; HAHN PARKER Janet -TREASURY <j.hahnparker@opg.com>; Feldman, Michael <mfeldman@torys.com>; Hill, Krista <khill@torys.com>; Emes, Aaron <aemes@torys.com>; Leibel, Robbie <rleibel@torys.com>; Keizer, Charles <ckeizer@torys.com>; Myers, Jonathan <jmyers@torys.com>; Olusoga, Yinka <yolusoga@torys.com>; Bomhof, Scott <sbomhof@torys.com>; Slavens, Adam <aslavens@torys.com>; Wortsman, Jerald <jwortsman@torys.com>; Watson, Gwen <gwatson@torys.com>; Ramchandani, Rima <rramchandani@torys.com>; Mansoori, Nina <nmansoori@torys.com>
Cc: Fitzpatrick, Michael F. <MFitzpatrick@hunton.com>
Subject: EXTERNAL – RE: Fair Hydro -- Revised MTSA

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Brett-

Attached please find a few clean up comments to the MTSA. I'm happy to circulate these to the wider group if you would prefer, but wanted to make sure that you were comfortable with the comments first.

Best regards,
Adam



Adam O'Brian
Counsel
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bio | vCard

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200 Park Avenue
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From: Saulnier, Brett [<mailto:bsaulnier@torys.com>]

Sent: Monday, November 06, 2017 5:40 PM

To: dup-john.s.lee@opg.com; 'alan.hibben@rogers.com'; 'ken.ryfa@opg.com'; 'leslie.wong@opg.com'; 'sheen.liu@opg.com'; 'tyler.mcauley@opg.com'; 'clara.greco@opg.com'; 'matthew.go@opg.com'; 'anthea.yao@opg.com'; 'jenny.jorda@opg.com'; 'stuart.preston@opg.com'; 'john.drewniak@opg.com'; 'j.hahnparker@opg.com'; Feldman, Michael; Hill, Krista; Emes, Aaron; Stoddart, Jesse - Debt Capital Markets; Rix, Lindsey - Legal; Alvi, Shariq; Hume, Tyler; Daou, Hadi; Persad, Nicole; Leibel, Robbie; Keizer, Charles; Myers, Jonathan; Olusoga, Yinka; Bomhof, Scott; Slavens, Adam; Wortsman, Jerald; Fitzpatrick, Michael F.; O'Brian, Adam; Watson, Gwen; Ramchandani, Rima; 'Milligan, Peter'; Mansoori, Nina; Fullerton, Rick; Sebastiano, Rocco; Smith, Elliot; Innes, Michael; King, Richard; Royer, Kate; Hughes, Timothy; Adalja, Sunil; Persaud, Donnie - Debt Capital Markets; Sebastiano, Rocco; Maciel, Andrew; 'Benaiah, Ian'; 'Khan, Nur'; 'Niehaus, Katrina' (Katrina.Niehaus@gs.com); 'Delaney, Brian' (Brian.Delaney@gs.com); Royer, Kate; Michael Boll; Anthony Martinello (Anthony.Martinello@ieso.ca); Peter Hamilton; Glenn Zacher

Subject: Fair Hydro -- Revised MTSA

All,

I am attaching a revised version of the Master Transfer and Servicing Agreement together with a blackline against the previous version that was sent to IESO. We believe that this agreement reflects the discussions earlier today between OPG and IESO.

We would like to send this to the rating agencies tomorrow. This does not mean that the agreement is final and, indeed, the rating agencies may require that further changes be made.

Please let us know by noon tomorrow if there are provisions that need to be revised before it is sent to the rating agencies tomorrow afternoon.

Thanks,
Brett

Brett Saulnier

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TORYS
LLP

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