

Message

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Sent: 07/11/2017 8:50:17 AM
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Subject: EXTERNAL – RE: Fair Hydro -- Revised MTSA
Attachments: Master Transfer and Servicing Agreement (Osler) - Nov 7.DOCX; Changed Pages MTSA (Nov 6 v Nov 7).PDF

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All,

Redacted - Commercially Sensitive

Peter

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Sent: Monday, November 06, 2017 5:40 PM

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Subject: Fair Hydro -- Revised MTSA

All,

I am attaching a revised version of the Master Transfer and Servicing Agreement together with a blackline against the previous version that was sent to IESO. We believe that this agreement reflects the discussions earlier today between OPG and IESO.

We would like to send this to the rating agencies tomorrow. This does not mean that the agreement is final and, indeed, the rating agencies may require that further changes be made.

Please let us know by noon tomorrow if there are provisions that need to be revised before it is sent to the rating agencies tomorrow afternoon.

Thanks,
Brett

Brett Saulnier

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