

Message

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Sent: 08/11/2017 8:53:36 PM
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Subject: EXTERNAL – RE: Fair Hydro - Warehouse Supplemental Indenture
Attachments: Warehouse Supplement - Nov 6 2017 (Osler).DOCX; Blackline_24459706v1 - 24459706_2.pdf

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All,

I am attaching a markup of the warehouse supplemental indenture reflecting Torys comments after discussing with OPG. This draft remains subject to any further comments that OPG may have.

The markup is fairly light. Should be no problem getting this to the rating agencies on Monday.

Michael K. Feldman

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LLP

From: Milligan, Peter [mailto:PMilligan@osler.com]
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Subject: Fair Hydro - Warehouse Supplemental Indenture

All,

Attached is a revised draft of the Warehouse Supplemental Indenture. This draft has not been reviewed by the dealers and is delivered subject to any comments they may have. In addition to responding to the comments provided by Torys by way of the October 27 draft, this draft includes a number of changes to make it consistent with the latest draft of the Master Trust Indenture. The comparison is to the Torys draft of October 27.

Peter

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