

Message

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Subject: EXTERNAL – Fair Hydro -- Acknowledgement and Indemnity Agreement
Attachments: Acknowledgement and Indemnity Agreement - FHP.DOC

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IESO and SE teams - As previously discussed in relation to the MTSA, attached is an initial draft of the Acknowledgement and Indemnity Agreement to be entered into between the IESO, as Servicer, and the Indenture Trustee.

This draft is being sent to all parties concurrently and remains subject to review by the Dealers, OPG, the Indenture Trustee and their respective counsel.

We would like to provide this to the Rating Agencies as soon as possible and therefore would be grateful for any comments you might have by end of day tomorrow.

Regards.

OSLER

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