

Message

From: George Lewis [m.george.lewis@gmail.com]
Sent: 12/11/2017 9:01:36 PM
To: LEE John -TREASURY [/o=OH/ou=Toronto/cn=Recipients/cn=366646]
CC: HARTWICK Ken -FINANCE [/o=OH/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=217097]
Subject: EXTERNAL – Re: Draft Fair Hydro Financing Plan
Attachments: FHP Financing Plan and Execution Plan - Nov 10 PM.docx; ATT00001.htm

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John - my comments/questions are embedded in the document. They are a little more detailed/numerous than would normally be the case for a director, but we are all going through this for the first time and it's an unusual and material transaction. If there is a good reason to ignore/not make any suggested change, don't hesitate to push back as you are all closer to the deal. However, having been in your/your team's shoes on a number of deals, that can sometimes lead to "shorthand" or assumptions of knowledge so my comments are in the spirit of making items clearer from the perspective of a new reader. I can't do a call tomorrow, but have a check-in call with Ken on Tuesday at 4pm - hopefully the comments/questions are clear enough for disposition.

Thanks again for sending,

George