

Message

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Sent: 24/11/2017 10:58:45 PM
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Subject: EXTERNAL – RE: Fair Hydro - Trust Indenture
Attachments: #24471144v4_TorysAtWork_ - Master Trust Indenture (November 22 Rating Ag....docx; Blackline_Master Trust Indenture (November 7th Rating Agency Draft) - 24....pdf

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All,

Please find attached a further revised draft of the Master Trust Indenture blacklined to the November 7 draft which was circulated to the rating agencies. Please note that the attached is being circulated to OPG concurrently and remains subject to OPG's review and comment.

Best Regards,
Nina

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