

Message

From: RYFA Ken -TREASURY [/O=OH/OU=TORONTO/CN=RECIPIENTS/CN=792883]
Sent: 30/11/2017 5:51:25 PM
To: Adalja, Sunil [Sunil.Adalja@cibc.com]; 'Benaiah, Ian' [ian.benaiah@rbccm.com]; 'Niehaus, Katrina' (Katrina.Niehaus@gs.com) [Katrina.Niehaus@gs.com]; Persaud, Donnie - Debt Capital Markets [Donnie.Persaud@cibc.com]
CC: Ramchandani, Rima [rramchandani@torys.com]; Feldman, Michael [mfeldman@torys.com]; LADAK Lubna - TREASURY [lubna.ladak@opg.com]; LEE John -TREASURY [john.s.lee@opg.com]; GO Matthew -TREASURY [matthew.go@opg.com]; Milligan, Peter [PMilligan@osler.com]
Subject: FW: EXTERNAL – RE: Fair Hydro Senior Supplements
Attachments: Senior Warehouse Supplement - Nov 15, 2017 (Osler).DOCX; Senior Term Supplement - Nov 15 (Osler).DOC; Comparison Senior Warehouse Supplement (Nov. 13 v Nov. 15, 2017).PDF; Comparison Senior Term Supplement (Nov. 13 v Nov. 15, 2017).PDF

Sunil / Ian / Katrina,

Redacted - Commercially Sensitive

Please review and advise.

Thanks,

Ken

From: Milligan, Peter [mailto:PMilligan@osler.com]

Sent: Wednesday, November 15, 2017 5:32 PM

To: Mansoori, Nina <nmansoori@torys.com>

Cc: LEE John -TREASURY <john.s.lee@opg.com>; 'alan.hibben@rogers.com' <alan.hibben@rogers.com>; RYFA Ken - TREASURY <ken.ryfa@opg.com>; WONG Leslie -LAWDIV <leslie.wong@opg.com>; LIU Sheen -TREASURY <sheen.liu@opg.com>; MCAULEY Tyler -LAWDIV <tyler.mcauley@opg.com>; GRECO Clara -LAWDIV <clara.greco@opg.com>; GO Matthew -TREASURY <matthew.go@opg.com>; YAO Anthea -FUNDMGMT <anthea.yao@opg.com>; JORDA Jenny -FIN & C CTRL <jenny.jorda@opg.com>; PRESTON Stuart -TREASURY <stuart.preston@opg.com>; DREWNIAK John -TREASURY <john.drewniak@opg.com>; HAHN PARKER Janet -TREASURY <j.hahnparker@opg.com>; Feldman, Michael <mfeldman@torys.com>; Hill, Krista <khill@torys.com>; Ramchandani, Rima <rramchandani@torys.com>; Emes, Aaron <aemes@torys.com>; Hunter, Rosalind <RHunter@osler.com>; Innes, Michael <MInnes@osler.com>; 'Stoddart, Jesse - Debt Capital Markets' <Jesse.Stoddart@cibc.com>; 'Rix, Lindsey - Legal' <Lindsey.Rix@cibc.com>; 'Alvi, Shariq' <Shariq.Alvi@cibc.com>; 'Hume, Tyler' <Tyler.Hume@cibc.com>; 'Daou, Hadi' <Hadi.Daou@cibc.com>; 'Persad, Nicole' <Nicole.Persad@cibc.com>; Leibel, Robbie <rleibel@torys.com>; Keizer, Charles <ckeizer@torys.com>; Myers, Jonathan <jmyers@torys.com>; Olusoga, Yinka <yolusoga@torys.com>; Bomhof, Scott <sbomhof@torys.com>; Slavens, Adam <aslavens@torys.com>; Wortsman, Jerald <jwortsman@torys.com>; Saulnier, Brett <bsaulnier@torys.com>; 'mfitzpatrick@hunton.com' <mfitzpatrick@hunton.com>; 'aobrian@hunton.com' <aobrian@hunton.com>; Watson, Gwen <gwatson@torys.com>; Johnson, Richard <rjohnson@torys.com>; Fullerton, Rick <RFullerton@osler.com>; Sebastiano, Rocco <RSebastiano@osler.com>; Smith, Elliot <ESmith@osler.com>; King, Richard <rking@osler.com>; Royer, Kate <KRoyer@osler.com>; Hughes, Timothy <THughes@osler.com>; 'Adalja, Sunil' <Sunil.Adalja@cibc.com>; 'Persaud, Donnie - Debt Capital Markets'

<Donnie.Persaud@cibc.com>; Sebastiano, Rocco <RSebastiano@osler.com>; 'Maciel, Andrew'
<Andrew.Maciel@cibc.com>; 'Benaiah, Ian' <ian.benaiah@rbccm.com>; 'Khan, Nur' <nur.khan@rbccm.com>; 'Niehaus,
Katrina' (Katrina.Niehaus@gs.com) <Katrina.Niehaus@gs.com>; 'Delaney, Brian (Brian.Delaney@gs.com)'
<Brian.Delaney@gs.com>; Royer, Kate <KRoyer@osler.com>; 'Conner, Robbin' <Robbin.Conner@gs.com>; Miao, Amelia
<amiao@osler.com>; Hastings, Nicole <nhastings@torys.com>

Subject: EXTERNAL – RE: Fair Hydro Senior Supplements

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unknown senders or unexpected email. ***

All,

Attached are redrafts of the Warehouse Senior Supplement and the Term Senior Supplement together with comparisons
to the drafts last circulated by Torys. These redrafts have not been reviewed by the dealers and are delivered subject to
any comments that they may have.

Peter

OSLER

Peter Milligan

416.862.6634 DIRECT
416.862.6666 FACSIMILE
pmilligan@osler.com

Osler, Hoskin & Harcourt LLP
Box 50, 1 First Canadian Place
Toronto, Ontario, Canada M5X 1B8

osler.com

From: Mansoori, Nina [<mailto:nmansoori@torys.com>]

Sent: Monday, November 13, 2017 9:02 PM

To: Milligan, Peter <PMilligan@osler.com>

Cc: 'dup-john.s.lee@opg.com' <john.s.lee@opg.com>; 'alan.hibben@rogers.com' <alan.hibben@rogers.com>;
'ken.ryfa@opg.com' <ken.ryfa@opg.com>; 'leslie.wong@opg.com' <leslie.wong@opg.com>; 'sheen.liu@opg.com'
<sheen.liu@opg.com>; 'tyler.mcauley@opg.com' <tyler.mcauley@opg.com>; 'clara.greco@opg.com'
<clara.greco@opg.com>; 'matthew.go@opg.com' <matthew.go@opg.com>; 'anthea.yao@opg.com'
<anthea.yao@opg.com>; 'jenny.jorda@opg.com' <jenny.jorda@opg.com>; 'stuart.preston@opg.com'
<stuart.preston@opg.com>; 'john.drewniak@opg.com' <john.drewniak@opg.com>; 'j.hahnparker@opg.com'
<j.hahnparker@opg.com>; Feldman, Michael <mfeldman@torys.com>; Hill, Krista <khill@torys.com>; Ramchandani,
Rima <rramchandani@torys.com>; Emes, Aaron <aemes@torys.com>; Hunter, Rosalind <RHunter@osler.com>; Innes,
Michael <MInnes@osler.com>; 'Stoddart, Jesse - Debt Capital Markets' <Jesse.Stoddart@cibc.com>; 'Rix, Lindsey - Legal'
<Lindsey.Rix@cibc.com>; 'Alvi, Shariq' <Shariq.Alvi@cibc.com>; 'Hume, Tyler' <Tyler.Hume@cibc.com>; 'Daou, Hadi'
<Hadi.Daou@cibc.com>; 'Persad, Nicole' <Nicole.Persad@cibc.com>; Leibel, Robbie <rleibel@torys.com>; Keizer,
Charles <ckeizer@torys.com>; Myers, Jonathan <jmyers@torys.com>; Olusoga, Yinka <yolusoga@torys.com>; Bomhof,
Scott <sbomhof@torys.com>; Slavens, Adam <aslavens@torys.com>; Wortsman, Jerald <jwortsman@torys.com>;
Saulnier, Brett <bsaulnier@torys.com>; 'mfitzpatrick@hunton.com' <mfitzpatrick@hunton.com>;
'aobrian@hunton.com' <aobrian@hunton.com>; Watson, Gwen <gwatson@torys.com>; Johnson, Richard
<rjohnson@torys.com>; Fullerton, Rick <RFullerton@osler.com>; Sebastiano, Rocco <RSebastiano@osler.com>; Smith,

Elliot <ESmith@osler.com>; King, Richard <rking@osler.com>; Royer, Kate <KRoyer@osler.com>; Hughes, Timothy <THughes@osler.com>; 'Adalja, Sunil' <Sunil.Adalja@cibc.com>; 'Persaud, Donnie - Debt Capital Markets' <Donnie.Persaud@cibc.com>; Sebastiano, Rocco <RSebastiano@osler.com>; 'Maciel, Andrew' <Andrew.Maciel@cibc.com>; 'Benaiah, Ian' <ian.benaiah@rbccm.com>; 'Khan, Nur' <nur.khan@rbccm.com>; 'Niehaus, Katrina' (Katrina.Niehaus@gs.com) <Katrina.Niehaus@gs.com>; 'Delaney, Brian (Brian.Delaney@gs.com)' <Brian.Delaney@gs.com>; Royer, Kate <KRoyer@osler.com>; 'Conner, Robbin' <Robbin.Conner@gs.com>; Miao, Amelia <amiao@osler.com>; Hastings, Nicole <nhastings@torys.com>; Mansoori, Nina <nmansoori@torys.com>

Subject: RE: Fair Hydro Senior Supplements

Peter – further to Michael's email this evening, please find attached further revised draft supplemental indentures blacklined to your original drafts. Please note that the attached remains subject to the review of OPG. Thanks,

Nina Mansoori

P. 416.865.7332 | F. 416.865.7380 | 1.800.505.8679
79 Wellington St. W., 30th Floor, Box 270, TD South Tower
Toronto, Ontario M5K 1N2 Canada | www.torys.com



From: Mansoori, Nina

Sent: November-13-17 6:15 PM

To: 'Milligan, Peter' <PMilligan@osler.com>

Cc: dup-john.s.lee@opg.com <john.s.lee@opg.com>; 'alan.hibben@rogers.com' <alan.hibben@rogers.com>; 'ken.ryfa@opg.com' <ken.ryfa@opg.com>; 'leslie.wong@opg.com' <leslie.wong@opg.com>; 'sheen.liu@opg.com' <sheen.liu@opg.com>; 'tyler.mcauley@opg.com' <tyler.mcauley@opg.com>; 'clara.greco@opg.com' <clara.greco@opg.com>; 'matthew.go@opg.com' <matthew.go@opg.com>; 'anthea.yao@opg.com' <anthea.yao@opg.com>; 'jenny.jorda@opg.com' <jenny.jorda@opg.com>; 'stuart.preston@opg.com' <stuart.preston@opg.com>; 'john.drewniak@opg.com' <john.drewniak@opg.com>; 'j.hahnparker@opg.com' <j.hahnparker@opg.com>; Feldman, Michael <mfeldman@torys.com>; Hill, Krista <khill@torys.com>; Ramchandani, Rima <rramchandani@torys.com>; Emes, Aaron <aemes@torys.com>; Hunter, Rosalind <RHunter@osler.com>; Innes, Michael <MInnes@osler.com>; Stoddart, Jesse - Debt Capital Markets <Jesse.Stoddart@cibc.com>; Rix, Lindsey - Legal <Lindsey.Rix@cibc.com>; Alvi, Shariq <Shariq.Alvi@cibc.com>; Hume, Tyler <Tyler.Hume@cibc.com>; Daou, Hadi <Hadi.Daou@cibc.com>; Persad, Nicole <Nicole.Persad@cibc.com>; Leibel, Robbie <rleibel@torys.com>; Keizer, Charles <ckeizer@torys.com>; Myers, Jonathan <jmyers@torys.com>; Olusoga, Yinka <yolusoga@torys.com>; Bomhof, Scott <sbomhof@torys.com>; Slavens, Adam <aslavens@torys.com>; Wortsman, Jerald <jwortsman@torys.com>; Saulnier, Brett <bsaulnier@torys.com>; 'mfitzpatrick@hunton.com' <mfitzpatrick@hunton.com>; 'aobrian@hunton.com' <aobrian@hunton.com>; Watson, Gwen <gwatson@torys.com>; Johnson, Richard <rjohnson@torys.com>; Fullerton, Rick <RFullerton@osler.com>; Sebastiano, Rocco <RSebastiano@osler.com>; Smith, Elliot <ESmith@osler.com>; King, Richard <rking@osler.com>; Royer, Kate <KRoyer@osler.com>; Hughes, Timothy <THughes@osler.com>; Adalja, Sunil <Sunil.Adalja@cibc.com>; Persaud, Donnie - Debt Capital Markets <Donnie.Persaud@cibc.com>; Sebastiano, Rocco <RSebastiano@osler.com>; Maciel, Andrew <Andrew.Maciel@cibc.com>; 'Benaiah, Ian' <ian.benaiah@rbccm.com>; 'Khan, Nur' <nur.khan@rbccm.com>; 'Niehaus, Katrina' (Katrina.Niehaus@gs.com) <Katrina.Niehaus@gs.com>; 'Delaney, Brian (Brian.Delaney@gs.com)' <Brian.Delaney@gs.com>; Royer, Kate <KRoyer@osler.com>; Conner, Robbin <Robbin.Conner@gs.com>; Miao, Amelia <amiao@osler.com>; Mansoori, Nina <nmansoori@torys.com>; Hastings, Nicole <nhastings@torys.com>

Subject: RE: Fair Hydro Senior Supplements

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Nina Mansoori

From: Milligan, Peter [<mailto:PMilligan@osler.com>]

Sent: November-13-17 1:42 PM

To: Mansoori, Nina <nmansoori@torys.com>; Miao, Amelia <amiao@osler.com>

Cc: dup-john.s.lee@opg.com <john.s.lee@opg.com>; alan.hibben@rogers.com <alan.hibben@rogers.com>; ken.ryfa@opg.com <ken.ryfa@opg.com>; leslie.wong@opg.com <leslie.wong@opg.com>; sheen.liu@opg.com <sheen.liu@opg.com>; tyler.mcauley@opg.com <tyler.mcauley@opg.com>; clara.greco@opg.com <clara.greco@opg.com>; matthew.go@opg.com <matthew.go@opg.com>; anthea.yao@opg.com <anthea.yao@opg.com>; jenny.jorda@opg.com <jenny.jorda@opg.com>; stuart.preston@opg.com <stuart.preston@opg.com>; john.drewniak@opg.com <john.drewniak@opg.com>; j.hahnparker@opg.com <j.hahnparker@opg.com>; Feldman, Michael <mfeldman@torys.com>; Hill, Krista <khill@torys.com>; Ramchandani, Rima <rramchandani@torys.com>; Emes, Aaron <aemes@torys.com>; Hunter, Rosalind <RHunter@osler.com>; Innes, Michael <MInnes@osler.com>; Stoddart, Jesse - Debt Capital Markets <Jesse.Stoddart@cibc.com>; Rix, Lindsey - Legal <Lindsey.Rix@cibc.com>; Alvi, Shariq <Shariq.Alvi@cibc.com>; Hume, Tyler <Tyler.Hume@cibc.com>; Daou, Hadi <Hadi.Daou@cibc.com>; Persad, Nicole <Nicole.Persad@cibc.com>; Leibel, Robbie <rleibel@torys.com>; Keizer, Charles <ckeizer@torys.com>; Myers, Jonathan <jmyers@torys.com>; Olusoga, Yinka <yolusoga@torys.com>; Bomhof, Scott <sbomhof@torys.com>; Slavens, Adam <aslavens@torys.com>; Wortsman, Jerald <jwortsman@torys.com>; Saulnier, Brett <bsaulnier@torys.com>; mfitzpatrick@hunton.com <mfitzpatrick@hunton.com>; aobrian@hunton.com <aobrian@hunton.com>; Watson, Gwen <gwatson@torys.com>; Johnson, Richard <rjohnson@torys.com>; Fullerton, Rick <RFullerton@osler.com>; Sebastiano, Rocco <RSebastiano@osler.com>; Smith, Elliot <ESmith@osler.com>; King, Richard <rking@osler.com>; Royer, Kate <KRoyer@osler.com>; Hughes, Timothy <THughes@osler.com>; Adalja, Sunil <Sunil.Adalja@cibc.com>; Persaud, Donnie - Debt Capital Markets <Donnie.Persaud@cibc.com>; Sebastiano, Rocco <RSebastiano@osler.com>; Maciel, Andrew <Andrew.Maciel@cibc.com>; 'Benaiah, Ian' <ian.benaiah@rbccm.com>; 'Khan, Nur' <nur.khan@rbccm.com>; 'Niehaus, Katrina' (<Katrina.Niehaus@gs.com>) <Katrina.Niehaus@gs.com>; 'Delaney, Brian (<Brian.Delaney@gs.com>) <Brian.Delaney@gs.com>; Royer, Kate <KRoyer@osler.com>; Conner, Robbin <Robbin.Conner@gs.com>

Subject: Fair Hydro Senior Supplements

All,

Attached are revised drafts of the Senior Warehouse Supplement and the Senior Term Supplement together with comparisons to the comment drafts provided by Torys. These drafts are delivered subject to any comments that the dealers may have.

Peter

OSLER

Peter Milligan

416.862.6634 DIRECT
416.862.6666 FACSIMILE
pmilligan@osler.com

Osler, Hoskin & Harcourt LLP
Box 50, 1 First Canadian Place
Toronto, Ontario, Canada M5X 1B8

osler.com

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