

Message

From: Fullerton, Rick [RFullerton@osler.com]
Sent: 01/12/2017 3:41:15 PM
To: Milligan, Peter [PMilligan@osler.com]; Saulnier, Brett [bsaulnier@torys.com]; Sebastiano, Rocco [RSebastiano@osler.com]; Smith, Elliot [ESmith@osler.com]; King, Richard [rking@osler.com]; Royer, Kate [KRoyer@osler.com]; Hughes, Timothy [THughes@osler.com]; Adalja, Sunil [Sunil.Adalja@cibc.com]; Persaud, Donnie - Debt Capital Markets [Donnie.Persaud@cibc.com]; Sebastiano, Rocco [RSebastiano@osler.com]; Maciel, Andrew [Andrew.Maciel@cibc.com]; 'Benaiah, Ian' [ian.benaiah@rbccm.com]; 'Khan, Nur' [nur.khan@rbccm.com]; 'Niehaus, Katrina' (Katrina.Niehaus@gs.com) [Katrina.Niehaus@gs.com]; Robbin.Conner@gs.com; 'Delaney, Brian' (Brian.Delaney@gs.com) [Brian.Delaney@gs.com]; Royer, Kate [KRoyer@osler.com]; LEE John -TREASURY [john.s.lee@opg.com]; 'alan.hibben@rogers.com' [alan.hibben@rogers.com]; RYFA Ken -TREASURY [ken.ryfa@opg.com]; WONG Leslie -LAWDIV [leslie.wong@opg.com]; LIU Sheen -TREASURY [sheen.liu@opg.com]; MCAULEY Tyler -LAWDIV [tyler.mcauley@opg.com]; GRECO Clara -LAWDIV [clara.greco@opg.com]; GO Matthew -TREASURY [matthew.go@opg.com]; YAO Anthea -FUNDMGMT [anthea.yao@opg.com]; JORDA Jenny -FIN & C CTRL [jenny.jorda@opg.com]; PRESTON Stuart -TREASURY [stuart.preston@opg.com]; DREWNIAK John -TREASURY [john.drewniak@opg.com]; HAHN PARKER Janet -TREASURY [j.hahnparker@opg.com]; Feldman, Michael [mfeldman@torys.com]; Hill, Krista [khill@torys.com]; Emes, Aaron [aemes@torys.com]; Stoddart, Jesse - Debt Capital Markets [Jesse.Stoddart@cibc.com]; Rix, Lindsey - Legal [Lindsey.Rix@cibc.com]; Alvi, Shariq [Shariq.Alvi@cibc.com]; Hume, Tyler [Tyler.Hume@cibc.com]; Daou, Hadi [Hadi.Daou@cibc.com]; Persad, Nicole [Nicole.Persad@cibc.com]; 'mfitzpatrick@hunton.com' [mfitzpatrick@hunton.com]; 'aobrian@hunton.com' [aobrian@hunton.com]; LAURETA LAPIRA May -TREASURY [may.lapira@opg.com]; LADAK Lubna -TREASURY [lubna.ladak@opg.com]; 'Taylor, Brent R' [brent.r.taylor@rbccm.com]; 'Malhi, Harman' [harman.malhi@rbccm.com]; Sabri, Salina [Salina.Sabri@gs.com]; Ramchandani, Rima [rramchandani@torys.com]; Mansoori, Nina [nmansoori@torys.com]; Olusoga, Yinka [yolusoga@torys.com]; Wortsman, Jerald [jwortsman@torys.com]; Johnson, Richard [rjohnson@torys.com]; Watson, Gwen [gwatson@torys.com]; Innes, Michael [MInnes@osler.com]
Subject: EXTERNAL – RE: Fair Hydro - Master Trust Indenture and Warehouse Supplement
Attachments: BLK Term Supplement.pdf; Responses to DBRS Comments on Term Supplemental Indenture.DOCX; Senior Term Supplement - December 1 (Osler).DOC

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All, attached are (i) a revised draft of the Term Supplement, along with a blackline to the last version circulated on November 15th, and (ii) proposed responses to DBRS' comments on the Term Supplement.

These are being circulated to all parties concurrently and remain subject to review and comment by the dealers.

Regards.

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Sent: Friday, December 01, 2017 1:10 PM

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Subject: RE: Fair Hydro - Master Trust Indenture and Warehouse Supplement

All, further to Peter's email below, attached are draft responses to the DBRS comments on the warehouse supplement. These have not been reviewed by the dealers and are delivered subject to any comments they may have. Please provide any comments you may have on the responses along with your comments on the MTI and Warehouse Supplement.

Regards.

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Cc: Ramchandani, Rima <rramchandani@torys.com>; Mansoori, Nina <nmansoori@torys.com>; Olusoga, Yinka <yolusoga@torys.com>; Wortsman, Jerald <jwortsman@torys.com>; Johnson, Richard <rjohnson@torys.com>; Watson, Gwen <gwatson@torys.com>
Subject: Fair Hydro - Master Trust Indenture and Warehouse Supplement

All,

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These agreements have not been reviewed by the dealers and are delivered subject to any comments that the dealers may have.

Peter

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