

Message

From: LEE John -TREASURY [/O=OH/OU=TORONTO/CN=RECIPIENTS/CN=366646]
Sent: 01/12/2017 12:51:13 PM
To: Ramchandani, Rima [rramchandani@torys.com]
CC: RYFA Ken -TREASURY [ken.ryfa@opg.com]
Subject: FW: EXTERNAL – Fair Hydro - Master Trust Indenture and Warehouse Supplement
Attachments: Compare Master Trust Indenture (Nov 24 v Dec 1).PDF; Compare Warehouse Supplement (Nov 15 v Nov 30).PDF; Master Trust Indenture - Dec 1 (Osler).DOCX; Senior Warehouse Supplement - Nov 30, 2017 (Osler).DOCX

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From: Milligan, Peter [mailto:PMilligan@osler.com]
Sent: Friday, December 01, 2017 12:11 PM
To: Saulnier, Brett <bsaulnier@torys.com>; Fullerton, Rick <RFullerton@osler.com>; Sebastiano, Rocco <RSebastiano@osler.com>; Smith, Elliot <ESmith@osler.com>; King, Richard <rking@osler.com>; Royer, Kate <KRoyer@osler.com>; Hughes, Timothy <THughes@osler.com>; Adalja, Sunil <Sunil.Adalja@cibc.com>; Persaud, Donnie - Debt Capital Markets <Donnie.Persaud@cibc.com>; Sebastiano, Rocco <RSebastiano@osler.com>; Maciel, Andrew <Andrew.Maciel@cibc.com>; 'Benaiah, Ian' <ian.benaiah@rbccm.com>; 'Khan, Nur' <nur.khan@rbccm.com>; 'Niehaus, Katrina' (Katrina.Niehaus@gs.com) <Katrina.Niehaus@gs.com>; Robbin.Conner@gs.com; 'Delaney, Brian' (Brian.Delaney@gs.com) <Brian.Delaney@gs.com>; Royer, Kate <KRoyer@osler.com>; LEE John -TREASURY <john.s.lee@opg.com>; 'alan.hibben@rogers.com' <alan.hibben@rogers.com>; RYFA Ken -TREASURY <ken.ryfa@opg.com>; WONG Leslie -LAWDIV <leslie.wong@opg.com>; LIU Sheen -TREASURY <sheen.liu@opg.com>; MCAULEY Tyler -LAWDIV <tyler.mcauley@opg.com>; GRECO Clara -LAWDIV <clara.greco@opg.com>; GO Matthew -TREASURY <matthew.go@opg.com>; YAO Anthea -FUNDMGMT <anthea.yao@opg.com>; JORDA Jenny -FIN & C CTRL <jenny.jorda@opg.com>; PRESTON Stuart -TREASURY <stuart.preston@opg.com>; DREWNIAC John -TREASURY <john.drewniak@opg.com>; HAHN PARKER Janet -TREASURY <j.hahnparker@opg.com>; Feldman, Michael <mfeldman@torys.com>; Hill, Krista <khill@torys.com>; Emes, Aaron <aemes@torys.com>; Stoddart, Jesse - Debt Capital Markets <Jesse.Stoddart@cibc.com>; Rix, Lindsey - Legal <Lindsey.Rix@cibc.com>; Alvi, Shariq <Shariq.Alvi@cibc.com>; Hume, Tyler <Tyler.Hume@cibc.com>; Daou, Hadi <Hadi.Daou@cibc.com>; Persad, Nicole <Nicole.Persad@cibc.com>; 'mfitzpatrick@hunton.com' <mfitzpatrick@hunton.com>; 'aobrian@hunton.com' <aobrian@hunton.com>; LAURETA LAPIRA May -TREASURY <may.lapira@opg.com>; LADAK Lubna -TREASURY <lubna.ladak@opg.com>; 'Taylor, Brent R' <brent.r.taylor@rbccm.com>; 'Malhi, Harman' <harman.malhi@rbccm.com>; Sabri, Salina <Salina.Sabri@gs.com>
Cc: Ramchandani, Rima <rramchandani@torys.com>; Mansoori, Nina <nmansoori@torys.com>; Olusoga, Yinka <yolusoga@torys.com>; Wortsman, Jerald <jwortsman@torys.com>; Johnson, Richard <rjohnson@torys.com>; Watson, Gwen <gwatson@torys.com>
Subject: EXTERNAL – Fair Hydro - Master Trust Indenture and Warehouse Supplement

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All,

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These agreements have not been reviewed by the dealers and are delivered subject to any comments that the dealers may have.

Peter

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