

Message

From: Stoddart, Jesse - Debt Capital Markets [Jesse.Stoddart@cibc.com]
Sent: 09/01/2018 3:18:25 PM
To: Brett.kichiy@ofina.on.ca; HAHN PARKER Janet -TREASURY [/o=OH/ou=Center/cn=Recipients/cn=194132]; LEE John - TREASURY [/o=OH/ou=Toronto/cn=Recipients/cn=366646]; HARTWICK Ken -FINANCE [/o=OH/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=217097]; RYFA Ken -TREASURY [/o=OH/ou=Toronto/cn=Recipients/cn=792883]; Kevin.Shvarts@ofina.on.ca; Linda.Smith@ofina.on.ca; mmanning@ofina.on.ca; Ricky Lai [Ricky.Lai@ofina.on.ca]; LIU Sheen -TREASURY [/o=OH/ou=Toronto/cn=Recipients/cn=204391]
CC: Reeves, Geoffrey [Geoffrey.Reeves@cibc.com]; Burrows, Scott - Debt Capital Markets [Scott.Burrows@cibc.com]; Persaud, Donnie - Debt Capital Markets [Donnie.Persaud@cibc.com]
Subject: EXTERNAL – RE: CIBC Weekly Spread Summary Sheet January 8, 2018 - Ontario Power Generation
Attachments: 01.09.18 FHP.xlsx

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Please find attached the indicative new issue levels for the long term debt for the Fair Hydro Program. As noted below, starting next Monday we will be sending this pricing sheet together with the regular OPG corporate spreads.

Thanks,
Jesse

Jesse Stoddart | Analyst | Debt Capital Markets | CIBC Capital Markets | CIBC World Markets Inc.
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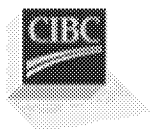


From: Burrows, Scott - Debt Capital Markets
Sent: Monday, January 08, 2018 4:32 PM
To: Brett.kichiy@ofina.on.ca; j.hahnparker@opg.com; dup-john.s.lee@opg.com; ken.hartwick@opg.com; ken.ryfa@opg.com; Kevin.Shvarts@ofina.on.ca; Linda.Smith@ofina.on.ca; mmanning@ofina.on.ca; Ricky Lai; sheen.liu@opg.com
Cc: Reeves, Geoffrey; Burrows, Scott - Debt Capital Markets; Persaud, Donnie - Debt Capital Markets
Subject: CIBC Weekly Spread Summary Sheet January 8, 2018 - Ontario Power Generation

Please find indicative new issue levels attached. Pricing for the Fair Hydro program will follow from the Fair Hydro team tomorrow, but both pricing indications will be sent together starting next Monday.

Regards,
Scott

Scott Burrows | Managing Director | Debt Capital Markets | CIBC Capital Markets | CIBC World Markets Inc.
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