

Message

From: LEE John -TREASURY [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=D90F1615D4B447B88EB7F6ACE866E2DC-LEE JOHN -T]
Sent: 22/01/2018 3:41:28 PM
To: MATHIAS Carlton -OFFCORPSEC [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=d69590be409e4cec923ec32e8dc29446-MATHIAS Car]
CC: HARTWICK Ken -FINANCE [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=78bfb008d47f44ffa1344207e5da97ce-HARTWICK Ke]; KING Catriona -OFFCORPSEC [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=781063cea6a64f2db7f47824b7baacba-KING Catrion]; WONG Evelyn -OFFCORPSEC [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=e9d3f07794da4f9a8a1e10cc1dc6d017-WONG Evelyn]; ASTUDILLO Michelle -OFFCORPSEC [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=c2d9252d1ca04f4aae0017ba7765430c-ASTUDILLO M]; MAUTI John -FIN & C CTRL [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=b282b6c298514fca80b0c455fca1ac78-MAUTI John]; LADAK Lubna -TREASURY [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=3a66883ddaee446bbdb6b34d4a0c3d09-LADAK Lubna]; LAURETA LAPIRA May -TREASURY [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=049a3a939c8c47f4904a2485475913fa-LAURETA LAP]; RYFA Ken -TREASURY [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=1e2b17c94c4c4cfb8755a2cf58a30b13-RYFA Ken -F]; WONG Leslie -LAWDIV [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=5a46521353cf44e5976e025cdae7dd1d-WONG Leslie]; HAHN PARKER Janet -TREASURY [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=784999f1e8b24700bf672f61b3d3164f-HAHN PARKER]
Subject: RE: Jan 11 ARC Meeting - Actions
Attachments: Fair Hydro Trust - Confidential Shelf Offering Memorandum.pdf; Fair Hydro Trust - 2018-1 Senior Notes Term Sheet.pdf



Fair Hydro Trust -
2018-1 Senior N...



Fair Hydro Trust -
Confidential Shel...

Carlton:

As per action item #4, please find attached the final OM which was sent to potential investors this afternoon as part of the launch of the marketing/roadshow period. I have also attached the term sheet which may also be of interest to the ARC members.

John

From: MATHIAS Carlton -OFFCORPSEC
Sent: Tuesday, January 16, 2018 5:49 PM
To: LEE John -TREASURY <john.s.lee@opg.com>; MAUTI John -FIN & C CTRL <john.mauti@opg.com>; LADAK Lubna -TREASURY <lubna.ladak@opg.com>
Cc: HARTWICK Ken -FINANCE <ken.hartwick@opg.com>; KING Catriona -OFFCORPSEC <catriona.king@opg.com>; WONG Evelyn -OFFCORPSEC <evelyn.wong@opg.com>; ASTUDILLO Michelle -OFFCORPSEC <michelle.astudillo@opg.com>
Subject: Jan 11 ARC Meeting - Actions

These were the actions I noted coming out of the ARC meeting on Jan 11:

I'm writing to get your plans and timelines to disposition 2, 3 and 4 below. I've identified who I think will lead getting the answer to the OCS to get the information to the Committee. If there's anything you think I missed, please let me know:

1. Re: Accounting for FHP and E&Y concurrence: add updated letter from E&Y (that was received by OPG the day before the Jan. 11 ARC mtg) to the ARC binder materials – Carlton Mathias to do in conjunction with sending OM per below

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3. Bruce Power should be added to the infographic on page 9 of the Investor Presentation dealing with and Overview of the Electricity Market – John Lee
4. Once the Offering Memorandum is finalized it should be circulated to the ARC members – John Lee to send to Carlton Mathias to circulate. Will circulate via BoardVantage

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6. Delete "specifically" from the consequential amendments to the ARC Charter – Carlton Mathias

Thanks,
Carlton