

Message

From: LEE John -TREASURY [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=D90F1615D4B447B88EB7F6ACE866E2DC-LEE JOHN -T]
Sent: 23/01/2018 8:31:54 AM
To: HARTWICK Ken -FINANCE [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=78bfb008d47f44ffa1344207e5da97ce-HARTWICK Ke]; ROWE Jennifer -CORPAFFAIRS [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=4d9ffa335c544f00945bfe4473413e8e-ROWE Jennif]
CC: MAUTI John -FIN & C CTRL [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=b282b6c298514fca80b0c455fca1ac78-MAUTI John]; LADAK Lubna -TREASURY [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=3a66883ddaee446bbdb6b34d4a0c3d09-LADAK Lubna]; RYFA Ken -TREASURY [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=1e2b17c94c4c4cfb8755a2cf58a30b13-RYFA Ken -F]
Subject: Provisional Ratings from Moodys and DBRS for FHT
Attachments: DBRS Assigns Provisional Ratings to Fair Hydro Trust Series 2018-1 Notes _ DBRS.pdf; FHT Presale Report, January 22, 2018.pdf; Moodys Pre-Sale Report FHT 2018.pdf; Moodys PR FHT provisional rating.pdf

Ken/Jennifer:

Attached are the Provisional Ratings documents from Moodys and DBRS.

John

From: Persaud, Donnie - Debt Capital Markets [mailto:Donnie.Persaud@cibc.com]
Sent: Monday, January 22, 2018 4:58 PM
To: LEE John -TREASURY <john.s.lee@opg.com>; RYFA Ken -TREASURY <ken.ryfa@opg.com>
Subject: EXTERNAL – FW: DBRS Docs

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Donnie Persaud | Executive Director | Debt Capital Markets | CIBC Capital Markets | CIBC World Markets Inc.
161 Bay Street, 5th Floor, Toronto ON M5J 2S8 | Tel: 416-594-7511 | Fax: 416-594-7760 | donnie.persaud@cibc.com



From: Cameron, Brett
Sent: Monday, January 22, 2018 4:55 PM
To: Persaud, Donnie - Debt Capital Markets
Cc: Stoddart, Jesse - Debt Capital Markets
Subject: DBRS Docs

Please see attached.

Brett Cameron | Analyst | Debt Capital Markets | CIBC Capital Markets | CIBC World Markets Inc.
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