Message

From: KING Catriona -OFFCORPSEC [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=781063CEA6A64F2DB7F47824B7BAACBA-KING CATRIO]
Sent: 2/6/2018 6:23:06 PM
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Subject: OPG: Fair Hydro Trust Bond Issued Today
Attachments: FHT - Case Study (CIBC) - February 2018.pptx

The following correspondence is sent on behalf of Ken Hartwick, SVP Finance and CFO:

To: OPG Board of Directors

Today, OPG successfully issued the first Fair Hydro Trust (FHT) bonds. The transaction was for $500M for a 15 year term with a coupon of 3.357% Redacted - Commercially Sensitive

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The attached slide provides a summary of the deal. Feel free to contact me if you require any additional information.

Ken Hartwick
SVP, Finance and CFO
Ontario Power Generation