

Message

From: LEE John -TREASURY [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=D90F1615D4B447B88EB7F6ACE866E2DC-LEE JOHN -T]
Sent: 2/6/2018 2:22:12 PM
To: LYASH Jeffrey -PRESIDENT [jeffrey.lyash@opg.com]
CC: HARTWICK Ken -FINANCE [ken.hartwick@opg.com]; LADAK Lubna -TREASURY [lubna.ladak@opg.com]; RYFA Ken -TREASURY [ken.ryfa@opg.com]
Subject: FHT Deal summary

Jeff

We just successfully priced the first FHT bond transaction. The transaction was for \$500M for a 15 year term with a coupon of 3.357% **Redacted - Commercially Sensitive**

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John