

Message

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Sent: 2/8/2018 10:34:56 AM
To: Brett.kichiy@ofina.on.ca; HAHN PARKER Janet -TREASURY [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=784999f1e8b24700bf672f61b3d3164f-HAHN PARKER]; LEE John -TREASURY [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=d90f1615d4b447b88eb7f6ace866e2dc-LEE John -T]; HARTWICK Ken - FINANCE [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=78bfb008d47f44ffa1344207e5da97ce-HARTWICK Ke]; RYFA Ken -TREASURY [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=1e2b17c94c4c4cfb8755a2cf58a30b13-RYFA Ken -F]; Kevin.Shvarts@ofina.on.ca; Linda.Smith@ofina.on.ca; mmanning@ofina.on.ca; Ricky Lai [Ricky.Lai@ofina.on.ca]; LIU Sheen -TREASURY [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=21da9a09c3dd433e9257aaddacb69968-LIU Sheen -]
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Subject: EXTERNAL – CIBC Weekly Spread Summary Sheet February 8, 2018 - Ontario Power Generation
Attachments: FHP_CIB_20180208.xlsx

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We understand that you will be pricing the subordinated and junior subordinated debt offerings today, as such we have refreshed our new issue pricing.

Please find indicative new issue levels attached.

Regards,
Scott

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