

Message

From: LEE John -TREASURY [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=D90F1615D4B447B88EB7F6ACE866E2DC-LEE JOHN -T]
Sent: 14/03/2018 4:56:05 PM
To: HARTWICK Ken -FINANCE [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=78bf008d47f44ffa1344207e5da97ce-HARTWICK Ke]
Subject: FW: 2018-2019 FHT Funding and Corp Funding Chart
Attachments: 2018-2019 FHT Funding v6.docx



2018-2019 FHT
Funding v6.docx

Ok, we actually working towards that (aggressive schedule) which is attached. If you want to show this to Gadi.

John

From: HARTWICK Ken -FINANCE
Sent: Wednesday, March 14, 2018 4:04 PM
To: LEE John -TREASURY <john.s.lee@opg.com>
Subject: RE: 2018-2019 FHT Funding and Corp Funding Chart

I am not comfortable with this. One market event and we are stuck until July (with political risk). This needs to be transacted immediately on buying the april asset. We should not put ourselves in the position of getting jammed. Our timing needs to align with this. I am sure neither Mike or Ron will be of much assistance in this circumstance.

From: LEE John -TREASURY
Sent: Wednesday, March 14, 2018 3:56 PM
To: HARTWICK Ken -FINANCE <ken.hartwick@opg.com>
Cc: LAURETA LAPIRA May -TREASURY <may.lapira@opg.com>; LADAK Lubna -TREASURY <lubna.ladak@opg.com>; YAO Anthea -FUNDMGMT <anthea.yao@opg.com>
Subject: RE: 2018-2019 FHT Funding and Corp Funding Chart

<< File: 2018-2019 FHT Funding March 14.docx >>

Ken:

We are looking at how much earlier we could advance it (ie. to close at the end of April) but for now lets go with the May 3rd date which is before the tentative "writ" date of May 9th. Both Mike Manning and Ron Kwan seem comfortable with the timing when we last spoke given the minimal press on the inaugural FHT transaction.

Please use the attached update version which cleaned up some of the format and data.

Thanks

John

From: HARTWICK Ken -FINANCE
Sent: Wednesday, March 14, 2018 1:02 PM
To: LEE John -TREASURY <john.s.lee@opg.com>
Subject: RE: 2018-2019 FHT Funding and Corp Funding Chart

Looks good except for the next close being May 4. More than a little risk they ask us to push this out which we cannot do.

From: LEE John -TREASURY
Sent: Wednesday, March 14, 2018 12:17 PM
To: HARTWICK Ken -FINANCE <ken.hartwick@opg.com>
Cc: LADAK Lubna -TREASURY <lubna.ladak@opg.com>; LAURETA LAPIRA May -TREASURY <may.lapira@opg.com>
Subject: FW: 2018-2019 FHT Funding and Corp Funding Chart

Ken:

Further to your request please find attached the FHT funding chart identifying key dates and Corp Funding projections for your discussion with Gadi.

Please let us know if you have any comments or need further information.

Thanks

John

From: LAURETA LAPIRA May -TREASURY
Sent: Wednesday, March 14, 2018 10:36 AM
To: LEE John -TREASURY <john.s.lee@opg.com>; LADAK Lubna -TREASURY <lubna.ladak@opg.com>
Cc: HAHN PARKER Janet -TREASURY <j.hahnparker@opg.com>
Subject: 2018-2019 FHT Funding v3.docx

Updated for Table 3 Corp borrowing

<< File: 2018-2019 FHT Funding v3.docx >>