

Message

From: LEE John -TREASURY [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=D90F1615D4B447B88EB7F6ACE866E2DC-LEE JOHN -T]
Sent: 19/04/2018 11:52:03 AM
To: HARTWICK Ken -FINANCE [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=78bfb008d47f44ffa1344207e5da97ce-HARTWICK Ke]
CC: LADAK Lubna -TREASURY [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=3a66883ddaee446bbdb6b34d4a0c3d09-LADAK Lubna]; RYFA Ken -TREASURY [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=1e2b17c94c4c4cfb8755a2cf58a30b13-RYFA Ken -F]; LIU Sheen -TREASURY [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=21da9a09c3dd433e9257aaddacb69968-LIU Sheen -]; LAURETA LAPIRA May -TREASURY [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=049a3a939c8c47f4904a2485475913fa-LAURETA LAP]; GO Matthew -TREASURY [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=2038ecf9f8794943b3c39c0dd7541f74-GO Matthew]
Subject: FW: EXTERNAL – New Issue Priced: Fair Hydro Trust

Redacted - Commercially Sensitive

John

From: TD DCM [mailto:TDDCM@tdsecurities.com]
Sent: Thursday, April 19, 2018 11:48 AM
Cc: Becker, Andrew <Andrew.Becker@tdsecurities.com>; Brennan, Emma <Emma.Brennan@tdsecurities.com>; Drewitt, Kyle <Kyle.Drewitt@tdsecurities.com>; Ingratta, Robert <Robert.Ingratta@tdsecurities.com>; Laing, Mark <Mark.Laing@tdsecurities.com>; McDonald, Greg <Greg.McDonald@tdsecurities.com>; Mosley, Theresa <Theresa.Mosley@tdsecurities.com>; Pong, Brian <Brian.Pong@tdsecurities.com>; Scace, Patrick <Patrick.Scace@tdsecurities.com>
Subject: EXTERNAL – New Issue Priced: Fair Hydro Trust

*** Exercise caution. This is an EXTERNAL email. DO NOT open attachments or click links from unknown senders or unexpected email. ***

Redacted - Commercially Sensitive

Expected Maturity Date: May 15, 2038

Redacted - Commercially Sensitive

Redacted - Commercially Sensitive

Rob Ingratta | Associate | Debt Capital Markets | TD Securities
222 Bay Street, 7th Floor, Toronto, Ontario M5K 1A2
T: 416 983 1123 | M: 647 688 3433 | robert.ingratta@tdsecurities.com

http://www.tdsecurities.com/tds/content/SalesTrading_Disclaimer?language=en_CA
http://www.tdsecurities.com/tds/content/SalesTrading_Disclaimer?language=fr_CA

NOTICE: Confidential message which may be privileged. Unauthorized use/disclosure prohibited. If received in error, please go to www.td.com/legal for instructions.

AVIS : Message confidentiel dont le contenu peut  tre privil gi . Utilisation/divulgateion interdites sans permission. Si re u par erreur, pri re d'aller au www.td.com/francais/avis_juridique pour des instructions.