



NEW ISSUE SUMMARY

April 16 - April 20

CORPORATE NEW ISSUANCE

Issuer	Price Date	Ratings	Size (CAD)	Maturity	Coupon (%)	Spread (bps)	Lead Dealer(s)
		D / M / S					
Kruger Products L.P.	17-Apr-18	BB(L)/-/	125	24-Apr-25	6.000%	+379	SCI / CIBC / DESJ
Bank of America Corp	17-Apr-18	-/A3/A-	500	24-Apr-22	FRN	+52	BAML / BMO / CIBC / RBCCM / SCI / TD
Bank of America Corp	17-Apr-18	-/A3/A-	1,000	24-Apr-24	3.301%	+81.6	BAML / BMO / CIBC / RBCCM / SCI / TD
CNH Capital Canada Receivables Trust	17-Apr-18	AAA/Aaa/-	390	Multiple	Multiple	Multiple	BMO / CIBC / RBC
MBARC Credit Canada Inc.	17-Apr-18	AAA/Aaa/-	523	Multiple	Multiple	Multiple	RBC / TD
University of Saskatchewan	18-Apr-18	-/Aa2/-	85	04-Apr-58	3.472%	+125	BMO
Fair Hydro Trust	19-Apr-18	AAA/Aa2/-	400	15/05/2038	3.520%	+107	CIBC / RBC

TOTAL**3,023 MM****GOVERNMENT NEW ISSUANCE**

Issuer	Price Date	Ratings	Size (CAD)	Maturity	Coupon (%)	Spread (bps)	Lead Dealer(s)
		D / M / S					
Province of Alberta	16-Apr-18	AA/Aa1/A+	600	01-Jun-27	2.550%	+67.5	CIBC
Province of Ontario	19-Apr-18	AA(L)/Aa2/A+	1,350	02-Jun-28	2.900%	+64	BMO
Province of Saskatchewan	19-Apr-18	AA/Aaa/AA	300	02-Jun-48	3.300%	+79.5	TD
Province of Ontario	20-Apr-18	AA(L)/Aa2/A+	1,500	08-Sep-23	2.600%	+44	CIBC

TOTAL**3,750 MM**