

Message

From: YAO Anthea -FUNDMGMT [/O=OH/OU=TORONTO/CN=RECIPIENTS/CN=212022]
Sent: 01/06/2017 8:40:51 AM
To: 'Tom Li' [TLi@dbrs.com]
CC: 'rrai@dbrs.com' [rrai@dbrs.com]; RYFA Ken -TREASURY [ken.ryfa@opg.com]; LEE John -TREASURY [john.s.lee@opg.com]; LIU Sheen -TREASURY [sheen.liu@opg.com]
Subject: Preliminary financial metrics for OPG with Fair Hydro Plan
Attachments: GA model to DBRS.xls

Hi Tom,

Please see attached the financial metrics as requested.

Please note the projected financials represent our preliminary views only, as legislation, regulation, and contractual agreements etc are still being worked on at this stage. Let us know if you have any questions.

Thanks,
Anthea

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