

Message

From: PRESTON Stuart -TREASURY [/O=OH/OU=TORONTO/CN=RECIPIENTS/CN=207157]
Sent: 28/08/2017 5:41:34 PM
To: Tom Li [TLi@dbrs.com]
CC: LEE John -TREASURY [john.s.lee@opg.com]; RYFA Ken -TREASURY [ken.ryfa@opg.com]
Subject: FW: EXTERNAL – RE: OPG Debt Platform - Prospectus
Attachments: OPG Preliminary Short Form Prospectus.DOCX; Blackline - OPG Base Shelf.pdf

Hi Tom,

Please find attached a blacklined and clean version of the prospectus compared to the August 9th draft you previously received. I will forward under a separate email the latest Trust Indenture as well.

Regards,

Stu

P.416.592.4168|C.416.434.9966

From: Sigurdson, Laura [mailto:lsigurdson@torys.com]
Sent: Monday, August 28, 2017 2:57 PM
To: Forrester, David <dforrester@torys.com>; WONG Leslie -LAWDIV <leslie.wong@opg.com>; Johnson, Glen <grjohnson@torys.com>
Cc: LEE John -TREASURY <john.s.lee@opg.com>; RYFA Ken -TREASURY <ken.ryfa@opg.com>; Delean, Adam <adelean@torys.com>; PRESTON Stuart -TREASURY <stuart.preston@opg.com>; LAURETA LAPIRA May -TREASURY <may.lapira@opg.com>; MCAULEY Tyler -LAWDIV <tyler.mcauley@opg.com>; Hill, Krista <khill@torys.com>
Subject: RE: EXTERNAL – RE: OPG Debt Platform - Trust Indenture/Prospectus

Hi all,

Further to David's email below, please find attached a revised draft of the prospectus, updated to conform to the recent changes to the indenture. Please let me know if you have any questions or comments.

Thank you,

Laura

Laura Sigurdson

P. 416.865.7366 | F. 416.865.7380 | 1.800.505.8679