

Message

From: PRESTON Stuart -TREASURY [/O=OH/OU=TORONTO/CN=RECIPIENTS/CN=207157]
Sent: 13/09/2017 8:31:59 AM
To: Tom Li [TLi@dbrs.com]
CC: LEE John -TREASURY [john.s.lee@opg.com]; RYFA Ken -TREASURY [ken.ryfa@opg.com]
Subject: FW: EXTERNAL – OPG – Filing Complete
Attachments: Conformed - OPG Indenture (2017).docx; OPG Final Short Form Prospectus.docx

Hi Tom,

Please find attached the as-filed Trust Indenture and Prospectus. As a heads up OPG has scheduled roadshows for September 25/26th, and plans to complete its inaugural issue of Notes shortly thereafter. We will keep you posted on the timing and understand the Notes need to be rated.

Let us know if you need anything further.

Regards,

Stu

P.416.592.4168|C.416.434.9966

From: Sigurdson, Laura [mailto:lsigurdson@torys.com]
Sent: Tuesday, September 12, 2017 9:54 PM
To: 'WILKIN, JOHN' <JOHN.WILKIN@blakes.com>; WONG Leslie -LAWDIV <leslie.wong@opg.com>; Forrester, David <dforrester@torys.com>; 'Hyatt, Emma' <Emma.Hyatt@tdsecurities.com>; 'Laing, Mark' <Mark.Laing@tdsecurities.com>; LEE John -TREASURY <john.s.lee@opg.com>; RYFA Ken -TREASURY <ken.ryfa@opg.com>; PRESTON Stuart -TREASURY <stuart.preston@opg.com>; YAO Anthea -FUNDMGMT <anthea.yao@opg.com>; TULLY Keegan -CBUSDEV&STRT <keegan.tully@opg.com>; LIU Sheen -TREASURY <sheen.liu@opg.com>; MCAULEY Tyler -LAWDIV <tyler.mcauley@opg.com>; JORDA Jenny -FIN & C CTRL <jenny.jorda@opg.com>; Johnson, Glen <grjohnson@torys.com>; Hill, Krista <khill@torys.com>; TETI Vicki -FIN & C CTRL <vicki.teti@opg.com>; LAURETA LAPIRA May -TREASURY <may.lapira@opg.com>
Cc: 'Zhang, Cisi' <Cisi.Zhang@bmo.com>; 'Qamheiah, Laith' <Laith.Qamheiah@bmo.com>; 'Ficocelli, Mariano' <Mariano.Ficocelli@bmo.com>; 'Zhang, Shuman' <Shuman.Zhang@bmo.com>; 'Scace, Patrick' <Patrick.Scace@tdsecurities.com>; 'BINNIE, IAN' <IAN.BINNIE@blakes.com>; 'PEARCE, KEN' <kenneth.pearce@blakes.com>; 'OZIER, JEREMY' <JEREMY.OZIER@blakes.com>; 'Laing, Mark' <Mark.Laing@tdsecurities.com>; Delean, Adam <adelean@torys.com>
Subject: EXTERNAL – OPG – Filing Complete

*** Exercise caution. This is an EXTERNAL email. DO NOT open attachments or click links from unknown senders or unexpected email. ***

All,

The filing has been completed. Please find attached the as-filed versions for your records. I will circulate the OSC receipt when it becomes available tomorrow.

Thank you to all!

Laura

Laura Sigurdson

P. 416.865.7366 | F. 416.865.7380 | 1.800.505.8679
79 Wellington St. W., 30th Floor, Box 270, TD South Tower
Toronto, Ontario M5K 1N2 Canada | www.torys.com

